1. CONSERVATORSHIP OF CHRISTINA R., SMH20210001

Petition for Reappointment of LPS Conservatorship

TENTATIVE RULING # 1: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

### 2. CONSERVATORSHIP OF TRENT J., SP20120040

**Biennial Review of Conservatorship** 

TENTATIVE RULING # 2: ABSENT OBJECTION, THE CONSERVATORSHIP SHALL CONTINUE. THE COURT FINDS THAT ASSESSMENT OF THE COURT INVESTIGATOR FEE WOULD CAUSE A HARDSHIP TO THE CONSERVATORSHIP AND WILL NOT REQUIRE REIMBURSEMENT OF THE FEE. THE COURT SETS THE NEXT BIENNIAL CONSERVATORSHIP REVIEW AT 8:30 A.M., WEDNESDAY, MARCH 6, 2024, IN DEPARTMENT FOUR.

# 3. MATTER OF GERALD GIPS REVOCABLE TRUST, 22PR0025

Petition for Order Accepting Resignation of Trustee, Appointment of Successor Trustee

At the time this tentative ruling was prepared, the court is still awaiting the filing of a nomination and acceptance of nominee Nicole Morgan (the sole beneficiary) as successor trustee.

TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 4. ESTATE OF SOUZA, SP20210039

**Inventory and Appraisal** 

TENTATIVE RULING # 4: PARTIAL NO. 1 AND THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED ON FEBRUARY 23, 2022, MATTER IS DROPPED FROM THE CALENDAR.

# 5. ESTATE OF DOBRENZ, SP20200046

#### **Inventory and Appraisal**

This matter was continued from June 9, 2021, September 29, 2021, December 1, 2021, and January 5, 2022.

Letters Testamentary were issued on December 30, 2020. Inventory and Appraisal: Property Tax Certificate was file on January 19, 2022. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

### 6. ESTATE OF JORDAN, 22PR0041

#### **Petition to Administer Estate**

Petitioner is the grandson of decedent, who died testate on December 18, 2021. An undated copy of decedent's will is included with the petition. The will nominates petitioner to serve as executor. Petitioner seeks full authority to administer the estate under the IAEA. The petition indicates that all heirs have waived bond, but the required waiver forms are not affixed as Attachment 3d(3).

To date, proof of service of the notice of hearing and a copy of the petition are not in the court's file.

To date, Proof of Publication is not in the court's file.

TENTATIVE RULING # 6: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 7. ESTATE OF HANAK, SP20210044

# **Inventory and Appraisal**

Letters of Administration were issued on November 3, 2021. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 7: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 8. ESTATE OF COLO, SP20180053

### **Status of Administration**

Final distribution was ordered on January 5, 2022. To date, there is no receipt of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 8: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 9. ESTATE OF INGERSOLL, SP20210043

# **Inventory and Appraisal**

The administrator passed away in January 2022. A new petition to administer the estate was filed and is set for hearing on April 13, 2022. As such, it appears appropriate to drop this matter from the calendar.

### TENTATIVE RULING # 9: MATTER IS DROPPED FROM THE CALENDAR.

# 10. ESTATE OF BERGMAN, SP20200052

#### **Status of Administration**

This matter was continued from January 12, 2022, and February 9, 2022, as counsel for the administrator failed to appear. At the last hearing, the court issued a \$500 sanction against attorney Jill Gregory for failing to appear for the hearing after being ordered to do so.

Letters of Administration were issued on January 19, 2021. Final distribution was ordered on November 29, 2021. To date, there is no receipt of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 11. ESTATE OF HICKMAN, SP20200053

### **Status of Administration**

Final distribution was ordered on January 19, 2022. To date, there is no receipt of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 11: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

#### 12. ESTATE OF EISSEL, 22PR0028

- (1) Petition to Administer Estate
- (2) Petition for Order Confirming Sale of Real Property

#### Petition to Administer Estate

Petitioner is the sister of decedent, who died intestate on December 23, 2021. Petitioner seeks full authority to administer the estate under the IAEA. Petitioner claims that bond "is not required due to the fact that I am her only living sibling and knew her wishes." (Pet., Attach. 3e.) Petitioner needs to execute and file the mandatory Waiver of Bond by Heir or Beneficiary (Judicial Council form DE-142).

To date, there is no proof of service of the notice of hearing and a copy of the petition on all living relatives listed in Item No. 8 of the petition.

To date, Proof of Publication is not in the court's file.

Petitioner needs to file the mandatory Duties and Liabilities of Personal Representative (Judicial Council Form DE-147). Additionally, the Local Rules also require that petitioner submit the Confidential Supplement to Duties and Liabilities of Personal Representative (Judicial Council Form DE-147S). (El Dorado County Superior Court Local Rules, Rule 10.02.10.)

#### Petition for Order Confirming Sale of Real Property

The court cannot consider this petition until after the petition to administer estate is granted and Letters of Administration are issued.

TENTATIVE RULING # 12: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

### 13. GUARDIANSHIP OF SYNNOVE H., SP20190029

### **Annual Status Review Hearing**

Letters of Guardianship of the person were issued January 16, 2020. The annual guardianship status report (Judicial Council Form GC-251) concerning the minor was not submitted by the guardian.

TENTATIVE RULING # 13: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, MARCH 9, 2022, IN DEPARTMENT FOUR.

# 14. MATTER OF BLACK, 22PR0050

**Spousal Property Petition** 

TENTATIVE RULING # 14: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.