- 1. CONSERVATORSHIP OF TYLER R., SP20030031
 - (1) Petition for Authority to Purchase Home in California and Sell Home in Nevada
 - (2) Petition for Order Authorizing Payment of Attorney Fees

TENTATIVE RULING # 1: ABSENT OBJECTION, BOTH PETITIONS ARE GRANTED AS REQUESTED.

2. ESTATE OF MAZZONI, SP20210030

Inventory and Appraisal

Letters of Administration were issued on August 11, 2021. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, FEBRUARY 2, 2022, IN DEPARTMENT FOUR.

3. ESTATE OF VEIDMANN, SP20210020

Inventory and Appraisal

TENTATIVE RULING # 3: THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED DECEMBER 9, 2021, THE MATTER IS DROPPED FROM THE CALENDAR.

4. ESTATE OF MEYER, SP20210027

Inventory and Appraisal

TENTATIVE RULING # 4: THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED NOVEMBER 8, 2021, THE MATTER IS DROPPED FROM THE CALENDAR.

5. ESTATE OF SANCHEZ, SP20210037

Inventory and Appraisal

Letters of Administration were issued on October 6, 2021. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, FEBRUARY 2, 2022, IN DEPARTMENT FOUR.

6. MATTER OF SHANNAN STEVENS SPECIAL NEEDS TRUST, 21PR0055 Petition for Trust Supervision to Compel Accounting

This matter was continued from December 15, 2021.

On November 30, 2021, Shannan Stevens filed a petition for trust supervision to compel accounting and to determine trust termination. (Prob. Code § 17200.) The petition alleges that the Shannan R. Stevens Special Needs Trust was formed by a Trust Agreement made by Lissa Stevens on July 26, 2019. (Pet., Ex. 1.) Stevens was the original Trustee. The sole lifetime beneficiary is petitioner, and the remainder beneficiaries of the Trust are a reversion to Settlor if she survives, otherwise to petitioner's descendants.

Petitioner is not challenging the terms of the Trust. Rather, petitioner is informed and believes that Stevens emptied and closed the bank account for this Trust, has otherwise removed all assets from this Trust, and has ceased to act as Trustee, resulting in abandonment and de facto termination. The alternate successor trustees named in the Trust have declined to act.

Furthermore, Stevens has never made an accounting of the Trust to the beneficiary/petitioner as required by Probate Code § 16062. The petition also alleges there is a significant conflict between petitioner and Stevens, as seen in the DVRO petition filed by petitioner for protection from Stevens. Although the case was closed by abandonment of the petition, petitioner alleges that the conflict remains.

On December 28, 2021, Stevens was served by mail at an address in Reno, Nevada, with an updated notice of hearing and a copy of the petition.

TENTATIVE RULING # 6: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, FEBRUARY 2, 2022, IN DEPARTMENT EIGHT.

7. ESTATE OF QUIJADA, 21PR0013

Edward Quijada's Petition to Administer Estate

TENTATIVE RULING # 7: PETITION IS GRANTED. THE COURT SETS A HEARING RE: INVENTORY AND APPRAISAL AT 8:30 A.M., WEDNESDAY, JUNE 8, 2022, IN DEPARTMENT FOUR. THE COURT FURTHER SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M., WEDNESDAY, FEBRUARY 8, 2023, IN DEPARTMENT FOUR.