

September 29, 2025
Dept. 9
Probate Tentative Rulings

1.	25PR0206	ANDRESEN TRUST
Petition		

Jeffrey Andresen (“Trustee”), as Trustee of the Darlene Andresen Trust (“Trust”), petitions the Court to confirm termination of right to occupy, for possession of real property, to surcharge beneficiary for property-related expenses, including legal fees, and for instructions on administering trust. The settlor is deceased, and gifted Teresa Andresen (“Daughter”) the conditional opportunity to occupy the Trust’s home in El Dorado Hills. The Trust terminates her right to occupy upon, “the inability of [Daughter] to pay all expenses related to the Residence.” The gift appears in the Trust’s restatement, dated January 13, 2015 (“2015 Restatement”). A copy of the 2015 Restatement, which is the operable trust document, is attached as Exhibit C. Upon termination, Daughter is to vacate, and the trustee is to sell the home and distribute the net sale proceeds to the remainder beneficiaries (1/3 Daughter, 1/3 to settlor’s son, and 1/3 to the children of a predeceased son).

Trustee contends that Daughter continues to not pay the expenses or make necessary repairs (e.g., removal of a dead tree next to the home) and consequently, Trustee has had to use a line of credit since the settlor’s February 2025 death to make the payments (e.g., property taxes, insurance, mortgage). Trustee argues that Daughter’s inability to pay during the entire post-death administration of this Trust—which currently spans six months and counting—sufficiently triggers the Trust’s requirement that she (and the boyfriend she moved in without any authorization) vacate so that the home can be sold.

Trustee seeks an order confirming that Daughter’s right to occupy has terminated because the Trust lacks sufficient funds to pay its required expenses, and Daughter has failed to maintain the Residence.

Trustee requests a deadline for the occupants of the Residence to vacate, and (if needed) a writ of possession. The Court has the express authority under Probate Code section 850 to restore possession of trust-owned real and personal property to the trustee. (Prob. Code, § 850, subd. (a)(3)(B).) Section 850 acts like an unlawful detainer action for trust-owned property, and allows the Court to issue any “appropriate relief” to restore possession. (Prob. Code, § 856.) This relief, which may include a writ of possession, may be made against any person (beneficiaries and non-beneficiaries) who are in possession of trust-owned property. (Prob. Code, § 850, subd. (a)(3)(B).) There are no due process violations when compared to an unlawful detainer action because a petition under section 850 likewise requires personal service, and it actually affords more notice to the occupants (min. 30 day service requirement). (Prob. Code, § 851.)

Through surcharge, Trustee seeks reimbursement from Daughter for the expenses paid by the Trust to maintain the Residence and resolve this petition. As outlined herein, Daughter

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has failed to pay expenses related to the Residence. Trustee has paid those expenses using the line of credit (\$6,128.63 through July 28, 2025). These expenses, and any future expenses relating to the Residence that are incurred during Daughter's occupancy, should be charged to Daughter's share of the Trust. The Trust grants Trustee the express authority to hire attorneys and pay them reasonable compensation. (2015 Restatement, Article VII(K).) The Trust also expressly grants Trustee the power to commence litigation related to the Trust. (2015 Restatement, Article VII (R).) Here, Trustee hired an estate litigation attorney and has paid that attorney to attempt resolution and prosecute this petition. Trustee argues this litigation expense should be charged against Daughter's share of the Trust.

While the above relief appears appropriate, Daughter requested a continuance to have an opportunity to oppose the petition. The court is inclined to grant a brief continuance to permit Daughter to file an opposition. Parties are ordered to appear to set a deadline for any opposition and to set the next hearing date.

TENTATIVE RULING #1:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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2.	25PR0212	ESTATE OF WOLF
Petition to Determine Succession		

Decedent died testate on June 28, 2025. Decedent is survived by a brother, who is the sole devisee of Decedent's real property pursuant to Decedent's Will.

The gross value of decedent's interest in the real property described in item 11, as shown by the attached appraisal in Attachment 8, did not exceed \$750,000.00.

Probate Code § 13152(e) requires that Form DE300 also be attached to the Petition, *see* Petition paragraph 8(c). That form is not included with the Petition.

Attachment 11 contains the legal description and APN of the real property.

The interest claimed by each petitioner in each specific piece of real property and personal property is: 100%.

Attachment 14 contains the names, relationships to decedent, ages, and residence/mailling addresses, as far as known to or reasonably ascertainable by petitioner, of all persons named or checked in items 1, 9, and 10, all other persons who may be entitled to inherit decedent's property in the absence of a will, and all persons designated in the will to receive any property.

TENTATIVE RULING #2:

HEARING CONTINUED TO MONDAY, NOVEMBER 3, 2025, AT 8:30 AM IN DEPARTMENT NINE TO ALLOW PETITION TO FILE AN AMENDED PETITION COMPLYING WITH THE LAW.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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3.	25PR0228	MATTER OF BARNES
Petition		

Petitioner, Myra Barnes (“Myra”) created a self-settled Supplemental Needs Trust (“Trust”) in March 2022 to receive an inheritance (Exhibit “A”). When the Trust was established in 2022 it consisted of 2 bank accounts with deposits totaling roughly \$150,00. Respondents Jeffrey Muhr (“Jeffrey”) and Maureen Muhr (“Maureen”)(collectively the “Trustees”) were the initial Trustees for the Trust and have continued to serve as Trustees since the Trust was formed.

On January 4, 2025, counsel for Myra sent a letter to the Trustees requesting copies of bank statements, a list of expenses, information regarding trustee compensation and other basic information. The reason for these requests was that Myra had never received any annual accounting from the Trustees. On February 4, 2025, Trustee Maureen contacted counsel and requested a thirty-day extension, which was granted.

Probate Code §16061 requires a trustee to furnish information to a beneficiary upon reasonable request. Petitioner contends that her counsel’s letter of January 4, 2025 (Exhibit “B”) constitutes a reasonable request. In addition, Section 6.06 of the Trust (Exhibit A at p. 15) requires the Trustee to make records available upon 5 days’ written notice. Here, Petitioner states that she gave the trustees thirty days and it has been over sixty days with no response.

Petitioner seeks an Order: suspending or removing the Trustees; appointing Marina Ware, private professional fiduciary, as Trustee; requiring Trustees to account for all actions taken from April 1, 2022, to the present; prohibiting Trustees from using or accessing trust funds to pay for any defense or any accounting; reasonable attorney's fees imposed against Maureen D. Muhr and Jeffrey L. Muhr personally as a surcharge for the cost of filing and pursuing this Petition; and, for costs of suit incurred herein.

There is no opposition.

TENTATIVE RULING #3:

- 1. ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).**

- a. REASONABLE ATTORNEY’S FEES AND COSTS OF SUIT ARE SUBJECT TO PROOF.**

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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4.	24PR0217	ESTATE OF BLACK
Status		

Letters Testamentary issued on October 11, 2024. Although not timely, a Final Inventory and Appraisal was filed on June 23, 2025. Two creditor's claims have been filed.

TENTATIVE RULING #4:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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5.	22PR0066	ESTATE OF BEAUPRE
Final Distribution		

Letters Testamentary were issued on July 20, 2022, granting Petitioner full authority under the Independent Administration of Estates Act. An Amended Final Inventory and Appraisal was filed on February 2, 2023.

Waiver of Account was executed by Petitioner, as the sole beneficiary.

Proof of Service of Notice of the hearing on the Petition was filed on August 25, 2025. The Franchise Tax Board has filed a request for special notice in this proceeding, and was provided with notice.

The Petition requests:

1. The administration of the estate be brought to a close without the requirement of an accounting;
2. All acts and transactions of the Administrator be approved;
3. Approval of distribution of the estate to the persons entitled to it pursuant to the Petition for Final Distribution;
4. That waiver of statutory compensation to the personal representative be approved;
5. The Administrator be authorized to pay statutory attorney fees in the amount of \$7,069.21;
6. **Upon filing of receipts and the Ex Parte Petition for Discharge, Petition may be discharged and released from all liability that may be incurred thereafter.**

TENTATIVE RULING #5:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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6.	23PR0178	CONSERVATORSHIP OF HUNTINGTON
Motion		

TENTATIVE RULING #6:

CASE INCORRECTLY SET ON THE 8:30 AM CALENDAR. MATTER WILL BE HEARD ON MONDAY, SEPTEMBER 29, 2025, AT 10:00 AM IN DEPARTMENT NINE.

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7.	25PR0216	ESTATE OF FREED
Petition for Letters Testamentary		

Decedent died testate on September 20, 2023.

The Petition requests full authority under the Independent Administration of Estates Act.

The Will was lodged with the court on October 27, 2023 (23WL0157) and is admitted to probate. The Will identifies the Executors as the Current Successor Trustees of the Edward L. Freed and Patricia A. Freed Revocable Trust. The Trust names Petitioners along with Julie A. Delgado as Successor Co-Trustees; however, Julie predeceased the Decedent. The Will waives bond.

A Duties/Liabilities statement (DE 147/DE 147s) were filed on August 13, 2025. However, only one DE-147 was filed and each Petitioner is required to file one.

Proof of service of notice of the hearing on the Petition was filed on August 22, 2025.

Proof of publication was filed on September 11, 2025.

TENTATIVE RULING #7:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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8.	24PR0112	DIGUIRKO REVOCABLE LIVING TRUST
Petition for Instructions		

Petitioner, is a beneficiary of the Patsy Digiurco Revocable Living Trust of 2017 (“Trust”), and has standing under Probate Code § 17200(a) to bring this petition. The Trust was established on November 7, 2017, by Patsy Sue Digiurco (“Decedent”) and became irrevocable at her death on February 22, 2023. A copy of the Trust is attached hereto as Exhibit “A” and incorporated herein.

The current acting Successor Trustee of the Trust is Amber Peters, CLPF, (“Trustee”) who was appointed by Order of this Court on July 3, 2024. A copy of the Order Appointing Trustee is attached hereto as Exhibit “B” and incorporated herein.

The Trust, at 6.03, provides for an equal distribution of all Trust assets to Tarra and Dani. Prior to Successor Trustee’s appointment, Petitioner alleges that Tarra had taken possession of the Trust real property and made unilateral decisions regarding removal and disposal of tangible personal property therein. Dani believes this Petition is reasonably necessary for the protection of the interests of the beneficiaries as to the distribution of the personal property of the Trust estate.

TENTATIVE RULING #8:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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9.	24PR0242	ESTATE OF KEARNEY
Final Distribution		

Letters of Administration were issued on October 31, 2024, granting Petitioner full authority under the Independent Administration of Estates Act. A Final Inventory and Appraisal was filed on July 15, 2025.

Proof of Service of Notice of the hearing on the Petition was filed on **date**. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes equal distribution amongst Helen Singh-Ross, Michael Singh-Kearney, and Anastasia Singh-Kearney; with Helen's share being reduced by the \$20,000 preliminary distribution she received. Since Michael and Anastasia are minors, Petitioner seeks to place their shares into blocked accounts, to be withdrawn only on court authorization pursuant to Probate Code § 3413. **Petitioner needs to submit proposed Orders to Deposit Money in Blocked Account for both minors.**

The Petition requests:

1. The administration of the estate be brought to a close and the accounting for the period of July 3, 2024 through June 31, 2025 be settled, approved, and ratified;
2. All acts and proceedings of the Administrator be confirmed and approved;
3. The Administrator be authorized to pay statutory attorney fees in the amount of \$11,462.54 , plus \$741.10 for costs advanced to the estate;
4. The Administrator be authorized to pay herself \$11,462.54 in statutory compensation;
5. Approval of distribution of the estate to the persons entitled to it pursuant to the Petition for Final Distribution;
6. **Upon filing of receipts and the Ex Parte Petition for Discharge, Petitioner may be discharged and released from all liability that may be incurred thereafter.**

APPEARANCES REQUIRED ON MONDAY, SEPTEMBER 29, 2025, AT 8:30 AM IN DEPARTMENT NINE.

STATUS HEARING SET FOR OCTOBER 20, 2025, AT 8:30 AM IN DEPARTMENT NINE IS DROPPED FROM CALENDAR.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH

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THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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10.	24PR0182	ESTATE OF LINLEY
Status		

Letters issued on October 16, 2024. In violation of Probate Code § 8800, no Inventory and Appraisal has been filed.

Petitioner is pro per.

TENTATIVE RULING #10:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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11.	24PR0222	ESTATE OF KODELJA
Status		

TENTATIVE RULING #11:

AN ORDER FOR FINAL DISTRIBUTION HAVING BEEN ENTERED BY THE COURT ON JULY 21, 2025, THE MATTER REMAINS ON CALENDAR AT 8:30 A.M. ON MONDAY, JULY 20, 2026, IN DEPARTMENT NINE, BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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12.	24PR0134	ESTATE OF JOHNSON
Final Distribution		

TENTATIVE RULING #12:

**APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN
DEPARTMENT NINE.**

**IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530)
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13.	25PR0199	OLSEN FAMILY REVOCABLE TRUST
Petition to Modify and Terminate Special Needs Trust		

Petitioner, Michael E. Olsen, is the beneficiary of the Dave and Jan Olsen Family 2011 Revocable Living Trust ("Trust"), dated June 28, 2011 and First Amended July 31, 2013. Jan Olsen died on February 10, 2013 and Dave Olsen died on August 29, 2023. Scott M. Olsen is the duly appointed and currently acting Trustee of the Trust.

The current beneficiaries of the Trust are Scott M. Olsen ("Scott") and Michael E. Olsen ("Michael"). Settlor's third son, Dennis C. Olsen, and his issue, have been specifically excluded from the Trust pursuant to the introductory paragraph on page 1 of Exhibit A and paragraph 5.05 on page 16 of Exhibit A.

The Trust provides "Upon the death of one of the SETTLORS, survived by the other, the TRUSTEES shall divide the Trust Estate into two separate trusts. These separate trusts will be referred to as: "Survivors Trust" and "Credit Trust." Although it was intended that the Trust be split into two separate trusts that was not done during the lifetime of the surviving Settlor. All trust assets were held in the original trust, or more specifically the Survivor's Trust.

Under paragraph 5.03(b) the acting Trustee, Scott, is to receive 4859 Doll House Road as his property if living. Scott is living and has inherited this parcel of real property. Under paragraph 5.03 (c) Michael is to inherit 4841 Doll House Road, Placerville, California. Michael's inheritance is subject to paragraph 5.04 of the original trust (beginning on page 12).

Paragraph 5.04 of the original trust creates a "Special Needs" trust ("SNT") for the benefit of Michael because of a motorcycle accident that he was involved in prior to the creation of this trust. This Trust language makes it quite clear that the special needs of Michael were paramount in the drafting of this Trust.

This Petition seeks to terminate the SNT and allow Michael to take possession of the real property, because Petitioner alleges that the need for the SNT no longer exists and the Trust purpose, as currently being administered, fails to accomplish its intent. Petitioner alleges that over the years, Michael's mental and physical condition has improved and he is able to handle his own financial decisions. Scott has executed a consent to modify and terminate the SNT, and attached to the Petition is a mental capacity declaration completed by Dr. Michael Passarello.

Currently Scott lives on his property located at 4859 Doll House Road. The property located at 4841 Doll House Road; the property held in the Special Needs Trust for the benefit of Michael is sitting empty and has become a dumping ground for numerous vehicles and motor homes. If the Petition is granted the petitioner can clean up the property with the intent of either moving back to Placerville and personally living on the property or taking the opportunity to sell the property and use the proceeds for normal living expenses.

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Probate Code §15403(a) provides, "except as provided in subdivision (b) if all beneficiaries of an irrevocable trust consent, they may compel modification or termination of the trust upon petition to the Court." Based upon the change in circumstances pertaining to Petitioner's mental capacity, all beneficiaries are in agreement that the SNT established for Michael should be terminated and that Michael should be able to take title to the property located at 4841 Doll House Road, Placerville, California.

In addition to termination based upon agreement of the beneficiaries, termination is also proper under Probate Code § 15409(a), which provides, "On petition by a trustee or beneficiary, the court may modify the administrative or dispositive provisions of the trust or terminate the trust if, owing to circumstances not known to the settlor and not anticipated by the settlor, the continuation of the trust under its terms would defeat or substantially impair the accomplishment of the purposes of the trust."

Notice of hearing was filed on August 4, 2025.

TENTATIVE RULING #13:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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14.	24PR0269	ESTATE OF PAPP
Final Distribution		

Letters of Administration were issued on November 25, 2024, granting Petitioner full authority under the Independent Administration of Estates Act. A Final Inventory and Appraisal was filed on March 6, 2025, and a corrected I&A was filed on April 18, 2025.

Proof of Service of Notice of the hearing on the Petition was filed on August 21, 2025. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes full distribution to minor Teresa Lynn Pappa-Romero, based on the assignments of interest executed by James A. Pappa, Catherine M. Maurins, and Kenneth A. Pappa. Petitioner requests that the distribution be placed in a blocked account pursuant to the terms of Probate Code §3413(a), and a proposed blocked account order was submitted with the Petition.

The Petition requests:

1. The administration of the estate be brought to a close;
2. The First and Final Account filed with the Petition be settled, allowed and approved;
3. All acts and proceedings of the Administrator be confirmed and approved;
4. The Administrator be authorized to pay herself \$14,110.86 in statutory compensation and \$8,400.00 for extraordinary services;
5. The Administrator be authorized to pay statutory attorney fees in the amount of \$14,110.86;
6. The Administrator be authorized to retain \$5,000 in closing expenses and to pay liabilities, and to deliver the unused part to the beneficiaries of the estate without further court order after closing expenses have been paid;
7. Distribution of the estate in Petitioner's hands and any other property of the estate not now known or later discovered be distributed to the beneficiaries as set forth in the Petition;
8. Upon filing of receipts and the Ex Parte Petition for Discharge, Petitioner may be discharged and released from all liability that may be incurred thereafter.

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TENTATIVE RULING #14:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE TO ADDRESS WHY A RESERVE OF \$5,000.00 IS NECESSARY SINCE ALL TAXES HAVE BEEN PAID AND THERE SEEM TO BE NO OUTSTANDING EXPENSES.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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15.	25PR0218	MATTER OF SANDERS
Petition to Determine Succession		

Decedent died on June 4, 2025 as a resident of El Dorado Hills. He died testate.

The gross value of decedent's interest in the real property described in item 11, as shown by the attached appraisal, did not exceed \$750,000. An Inventory and Appraisal was completed by a probate referee and shows the value of property subject to this Petition to be \$560,000.00. Probate Code § 13152(e) requires that Form DE300 also be attached to the Petition, *see* Petition paragraph 8(b). That form is included with the Petition.

Attachment 11 contains the legal description and APN of the real property.

Decedent is survived by two adult children, who are Petitioners. The interest claimed by each petitioner in each specific piece of real property and personal property is: 50% by Nicholas A. Sanders and 50% by Angelique Marie Brown.

Attachment 14 contains the names, relationships to decedent, ages, and residence/ mailing addresses, as far as known to or reasonably ascertainable by petitioner, of all persons named or checked in items 1, 9, and 10, all other persons who may be entitled to inherit decedent's property in the absence of a will, and all persons designated in the will to receive any property.

TENTATIVE RULING #15:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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16.	23PR0169	ESTATE OF BEALL
Petition to Confirm Sale		

Petitioner filed a Report of Sale and Petition for Order Confirming Sale of Real Property. The Petition does not state the amount bid by the purchasers (paragraph 4(d)). The Petition requests that the commission be paid 100% to Petitioner, but it is unclear if she was the real estate agent for Remax (paragraph 5(c)-(d)). The Petition states the notice of sale was published, but no proof is attached (paragraph 7(a)).

The Petition states there was no bond before the sale, which is not accurate (paragraph 6(a)). A surety bond for \$254,000 was filed on December 18, 2023.

There are two other beneficiaries listed on the Petition for Probate, but they did not receive notice of the initial hearing. Petitioner filed a proof of service on August 18, 2025, showing service on all beneficiaries.

TENTATIVE RULING #16:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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17.	25PR0224	ESTATE OF TUTTLE-THOMAS
Spousal Property Petition		

Petitioner filed a Spousal Property Petition, requesting determination of property passing to him without administration. The decedent died on August 5, 2025. **There is no indication as to whether the decedent died testate or intestate.**

Decedent is survived by her spouse (Petitioner), her mother, two adult children, and two minor children.

In paragraph 8 of the Petition, Petitioner states there exists a written agreement between decedent and the surviving spouse providing for a non pro rate division of the property, but no such written agreement was attached.

TENTATIVE RULING #17:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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18.	25PR0009	ESTATE OF TORGERSON
Final Distribution		

Letters of Administration were issued on March 17, 2025, granting Petitioner full authority under the Independent Administration of Estates Act. A Final Inventory and Appraisal was filed on July 30, 2025. Waivers of Account were executed by all the heirs entitled to distributions under the estate.

Proof of Service of Notice of the hearing on the Petition was filed on August 22, 2025. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes equal distribution amongst Todd Torgerson, Brittany Torgerson, Eric Torgerson, and Jasmyn Torgerson.

The Petition requests:

1. The administration of the estate be brought to a close without the requirement of an accounting;
2. All acts and proceedings of the Administrators be confirmed and approved;
3. Distribution of the estate in Petitioner's hands and any other property of the estate not now known or later discovered be distributed to the beneficiaries as set forth in the Petition;
4. Upon filing of receipts and the Ex Parte Petition for Discharge, Petition may be discharged and released from all liability that may be incurred thereafter.

TENTATIVE RULING #18:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, SEPTEMBER 29, 2025, IN DEPARTMENT NINE TO CONFIRM WHETHER PETITIONERS ARE REQUESTING OR WAIVING THEIR STATUTORY FEES.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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19.	PP20150216	ESTATE OF WALLACE
Interim Distribution		

Letters of Administration were issued on January 11, 2016, granting Petitioner full authority under the Independent Administration of Estates Act. A Final Inventory and Appraisal was filed on August 3, 2016, and numerous supplemental I&As have been filed.

Proof of Service of Notice of the hearing on the Petition was filed on August 19, 2025. Brook Warner has filed a request for special notice and was provided with notice of the hearing.

The proposed distribution of the estate includes equal distribution amongst Andrea J. Wallace, Jolene D. Wallace, and Matthew H. Wallace, all minors, by and through Brook Warner, the Guardian of their Estates.

The Petition requests the Court find that:

1. Notice of the Petition has been given as required by law;
2. Notice of administration has been given as required by law;
3. The Third Account filed with the Petition be settled, allowed and approved;
4. All acts and proceedings of the Administrator be confirmed and approved;
5. No California and federal estate taxes are due and payable by the estate;
6. All known federal income taxes have been paid by the estate;
7. All creditor claims have been paid or rejected, the time period for all other creditor claims has run barring any future claims.

The Petition requests that the Court Order the following:

1. The Administrator be authorized to pay herself \$12,023.62 in statutory compensation;
2. The Administrator be authorized to pay statutory attorney fees in the amount of \$12,023.62, plus \$435.00 for costs advanced to the estate;
3. Approval of distribution of the estate to the persons entitled to it pursuant to the Petition for Final Distribution;
4. Distribution of the estate in Petitioner's hands and any other property of the estate not now known or later discovered be distributed to the beneficiaries as set forth in the Petition.

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5. The Administrator be authorized to retain \$5,000.00 for future costs and expenses until all distributions are received from the Estate and Trust of Decedent's mother, Sandra Wallace;
6. No bond is required.

TENTATIVE RULING #19:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

THE STATUS HEARING SET FOR OCTOBER 27, 2025, IS HEREBY DROPPED FROM CALENDAR. A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, SEPTEMBER 28, 2026, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.