

**1. ESTATE OF EGGER PP-20210073**

**Review Hearing Re: House Funds**

This matter was continued from March 6, 2023.

**TENTATIVE RULING # 1: ABSENT OBJECTION, PETITION RE: THE FUNDS FROM THE SALE OF THE THRUSH LANE PROPERTY IS GRANTED AS REQUESTED, AND THE FUNDS ARE AWARDED IN THEIR ENTIRETY TO PETITIONER.**

**2. ESTATE OF GIBBS 22PR0255**

**Spousal Property Petition**

To date, there is no notice of hearing in the court's file. Further, there is no proof of service of the notice of hearing and a copy of the petition on decedent's brother.

**TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**3. ESTATE OF TANIS PP-20210180**

**(1) Inventory and Appraisal**

**(2) Status of Administration**

This matter was continued from February 23, 2022, and August 31, 2022.

Letters of Administration were issued on November 12, 2021. To date, the Final Inventory and Appraisal is not in the court's file.

In the Second Status Report, the personal representative reports: the only asset of the decedent's estate consists of a 50% interest in a trust, which has yet to be distributed; it is the personal representative's understanding and belief that the assets of the trust consist of real property located in South Lake Tahoe, cash, and investments; the personal representative will be able to complete the Inventory and Appraisal upon the distribution of decedent's share of the trust; and the type of distribution and the amount the Tanis estate will receive are in question until the trust administration is complete.

**TENTATIVE RULING # 3: THE SECOND STATUS REPORT OF THE PERSONAL REPRESENTATIVE IS APPROVED. THE PERSONAL REPRESENTATIVE IS AUTHORIZED TO CONTINUE THE ADMINISTRATION OF THE ESTATE PURSUANT TO THE PLAN PRESENTED. THE HEARING RE: THE INVENTORY AND APPRAISAL AND THE STATUS OF ADMINISTRATION ARE CONTINUED TO 8:30 A.M. ON MONDAY, OCTOBER 9, 2023, IN DEPARTMENT NINE.**

**4. ESTATE OF INGHAM PP-20170107**

**4th Amended and 1st and Final Account and Report**

This matter was continued from September 28, 2022, due to multiple deficiencies with the account and petition for final distribution. Since the last hearing, the deficiencies have not been remedied.

**TENTATIVE RULING # 4: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**5. ESTATE OF BEEBER 22PR0002**

**1st and Final Account and Report**

**TENTATIVE RULING # 5: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED. COUNSEL FOR THE PERSONAL REPRESENTATIVE IS DIRECTED TO SUBMIT THE MANDATORY EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) FOR THE COURT'S APPROVAL.**

**6. ESTATE OF MATTHEWS PP-20200194**

**Status of Administration**

The order of final distribution was entered on June 22, 2022. To date, there is still no Ex Parte Petition for Final Discharge (Judicial Council Form DE-295) in the court's file, which states that the order of final distribution or a personal representative's deed was recorded concerning the distribution of real property and that no receipts of distribution are required because the personal representative is the sole distributee.

**TENTATIVE RULING # 6: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**7. ESTATE OF HOGUE PP-20210209**

**Inventory and Appraisal**

**TENTATIVE RULING # 7: DISMISSAL WITHOUT PREJUDICE HAVING BEEN ENTERED ON  
JANUARY 6, 2023, MATTER IS DROPPED FROM THE CALENDAR.**

**8. ESTATE OF McKINNEY PP-20190015**

**Status of Administration**

This matter was continued from November 9, 2022.

The order of final distribution was entered on July 13, 2022. To date, there are no receipts of distribution in the court's file and no Ex Parte Petition for Final Discharge (Judicial Council Form DE-295) in the court's file.

**TENTATIVE RULING # 8: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**



**9. ESTATE OF McNULTY 22PR0099****(1) Petition to Determine Succession to Real Property****(2) Accounting**

This matter was continued from November 23, 2022.

Letters of Special Administration were issued to petitioner on November 23, 2022, with special powers listed in Form DE-140, and an expiration date of April 30, 2023. At the last hearing, the court ordered petitioner to submit an accounting and set a hearing date of April 3, 2023.

On February 6, 2023, petitioner filed a Notice of Hearing and a proof of service of the Notice. This Notice provided that petitioner had filed a Petition to Determine Succession to Real Property and Person[al] Property with respect to 1) a “home and all belongings at 6690 Tamalpais Rd. Garden Valley CA 95633” and 2) a “Ford 2006 truck vin # 1FTWW31P46EC44641.” A hearing date was set for April 3, 2023.

On December 28, 2022, petitioner filed a civil subpoena duces tecum for production of documents directed to Jonathan Stark of Diebold/Nixdorf, decedent’s employer. Requested documents included 1) decedent’s W2 forms for 2021/2022 through March 4, 2022; 2) records of withdrawals from decedent’s account; 3) amounts paid out of decedent’s life insurance, retirement and investment accounts; 4) personal documents from decedent’s laptop; and 5) any documents related to decedent that were not addressed to 6990 Tamalpais Rd., Garden Valley, CA 95633. The purpose of this subpoena was generally to prove that petitioner and decedent’s children were the rightful heirs of decedent. The date specified for production of these documents was April 3, 2023.

Documents responsive to the subpoena are among the multiple attachments appended to petitioner’s declaration (Declaration Non Confidential of Documents) filed on March 22, 2023.

On March 22, 2023, petitioner filed a second declaration (Declaration Non Confidential Statement) in support of her Petition to Determine Succession to Real Property and Personal Property. The declaration included multiple attachments generally supporting the proposition that petitioner and decedent shared various accounts related to the real property and the vehicle that are the subject of the petition.

Although, to date, there are no oppositions or objections to the petition in the court's file, an objection can be made at any time, even orally at the hearing. (Prob. Code, § 1043.) Therefore, appearances are required.

**TENTATIVE RULING # 9: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**10. ESTATE OF SCOTT PP-20210149**

**Status of Administration**

This matter was continued from November 2, 2022, and January 30, 2023.

On March 9, 2022, the court granted the petition to admit the will to probate with authorization to administer the estate under the IAEA. An order for special administration was entered on July 12, 2022, to allow access to a safe deposit box. However, Letters of Special Administration were not submitted or issued. To date, Letters of Special Administration still have not been issued.

To date, there is still no Final Inventory and Appraisal in the court's file.

**TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**11. ESTATE OF HILL 22PR0074**

**Inventory and Appraisal**

**TENTATIVE RULING # 11: THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED ON  
NOVEMBER 18, 2022, MATTER IS DROPPED FROM THE CALENDAR.**

**12. ESTATE OF GOODALE 22PR0253**

**Petition to Determine Succession to Real Property**

**TENTATIVE RULING # 12: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.**

**13. ESTATE OF PRESCOTT 22PR0039**

**(1) Inventory and Appraisal**

**(2) Status of Administration**

This matter was continued from August 10, 2022, and January 23, 2023.

Letters of Administration were issued on April 6, 2022. To date, there is no Final Inventory and Appraisal in the court's file.

**TENTATIVE RULING # 13: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**14. ESTATE OF ALTER 22PR0000**

**Status of Administration**

Letters Testamentary were issued on March 23, 2022. The Final Inventory and Appraisal was filed on October 20, 2022. To date, there is no final account and request for order of final distribution in the court's file.

**TENTATIVE RULING # 14: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**

**15. ESTATE OF DORMISHEV PP-20210107**

**(1) Status of Settlement**

**(2) Petition to Administer Estate**

This matter was continued from March 20, 2023. On March 24, 2023, Maria Dormishev filed a petition for order approving settlement agreement, issuing letters and orders, and retaining jurisdiction to enforce settlement agreement. Further, on March 27, 2023, a copy of the parties' settlement agreement and mutual release of all claims was filed.

To date, no oppositions or objections to the petition have been filed.

**TENTATIVE RULING # 15: ABSENT OBJECTION, PETITION FOR ORDER APPROVING SETTLEMENT AGREEMENT IS GRANTED AS REQUESTED. LETTERS OF ADMINISTRATION SHALL ISSUE TO MARIA DORMISHEV. THE COURT SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M. ON MONDAY, APRIL 1, 2024, IN DEPARTMENT NINE.**



**16. MATTER OF THE JOHN M. BAUDINO TRUST PP-20170180**

**Petition for Order Authorizing Co-Trustees to Purchase Real Property**

**TENTATIVE RULING # 16: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.**

**17. MATTER OF THE SMITH FAMILY TRUST 21PR0018**

**Petition for Instructions**

At the hearing on July 13, 2022, the court was informed that the parties had reached an agreement. The matter was continued to September 14, 2022, for the agreement to be finalized. At the hearing on September 14, 2022, the court was informed that the parties would be submitting a settlement agreement. Once the settlement agreement is complete, then a request for dismissal would be submitted. To date, the settlement agreement has not been submitted.

**TENTATIVE RULING # 17: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 3, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.**