1. MATTER OF BRIAN J. HOLECHEK TRUST 22PR0315

Petition for Order Confirming Trustee and Trust Assets

TENTATIVE RULING # 1: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.

2. CONSERVATORSHIP OF FOWLER PP-20200089

Review Hearing Re: Accounting (See Related Item No. 4)

On December 19, 2022, petitioner filed a notice stating he will present a Status Report to the court at the March 6 hearing.

TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

3. ESTATE OF EGGER PP-20210073

(1) Final Account and Report; Petition for Settlement, Fees, Final Distribution

(2) Status of Administration

In paragraph 30 of the petition, the administrator (the decedent's spouse) requests court instruction as to the proper characterization and distribution of the funds originally held in the Chase Bank Account. Paragraph 30 states that the position that the Account should be treated as community property and/or be paid to decedent's spouse pursuant to an agreement between them is supported by a declaration from Suzanne Egger and a memorandum of points and authorities, which documents were to be filed by Ms. Egger in her individual capacity prior to this hearing. To date, those documents are not in the court's file.

TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

4. ESTATE OF FOWLER PP-20210174

- (1) Status of Administration
- (2) Inventory and Appraisal

This hearing is trailing <u>Conservatorship of Fowler</u>, Case No. PP-20200089 (see related item no. 2.)

TENTATIVE RULING # 4: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

5. ESTATE OF BEEBER 22PR0002

- (1) Inventory and Appraisal
- (2) Status of Administration

Inventory and Appraisal

The Final Inventory and Appraisal having been filed on January 13, 2023, matter is dropped from the calendar.

Status of Administration

Given that a hearing on the final account and report is scheduled for April 3, 2023, it appears appropriate to continue this matter.

TENTATIVE RULING # 5: PARTIES ARE REFERRED TO THE FULL TEXT OF THE TENTATIVE RULING. HEARING RE: STATUS OF ADMINISTRATION IS CONTINUED TO 8:30 A.M. ON MONDAY, MARCH 4, 2024, IN DEPARTMENT NINE.

6. ESTATE OF NEELY 22PR0125

Inventory and Appraisal

Having read and considered the First Status Report of Administrator (filed Feb. 23, 2023), the court deems Partial Inventory and Appraisal, number 1 (filed Oct. 27, 2022) as the Final Inventory and Appraisal.

TENTATIVE RULING # 7: PARTIAL INVENTORY AND APPRAISAL, NUMBER 1, IS HEREBY DEEMED AS THE FINAL INVENTORY AND APPRAISAL.

7. ESTATE OF GORDON PP-20200222

- (1) Status of Administration
- (2) Petition for Settlement of the First and Final Account; Final Distribution

TENTATIVE RULING # 8: ABSENT OBJECTION, THE FINAL ACCOUNT IS ALLOWED, SETTLED, APPROVED, AND CONFIRMED. COMPENSATION IS ALLOWED AS REQUESTED. FINAL DISTRIBUTION IS ORDERED AS REQUESTED. THE HEARING RE: STATUS OF ADMINISTRATION IS CONTINUED TO 8:30 A.M. ON MONDAY, MARCH 4, 2024, IN DEPARTMENT NINE, AT WHICH TIME THE COURT EXPECTS THAT A RECEIPT OF DISTRIBUTION WILL HAVE BEEN FILED AND AN EX PARTE PETITION FOR FINAL DISCHARGE SUBMITTED TO THE COURT.

8. ESTATE OF HERBERT SHEARER PP-20190068

- (1) Status of Administration (See Related Item No. 13)
- (2) Inventory and Appraisal
- (3) Bond

This matter was continued from January 30, 2023, in order for a final account and petition for final distribution to be filed in the related case <u>Estate of Marie Shearer</u>, PC-20170036. To date, no final account and petition for final distribution has been filed in the related case.

TENTATIVE RULING # 9: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

9. ESTATE OF ECHEVERRI 22PR0147

Inventory and Appraisal

Letters Testamentary were issued on October 19, 2022. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

10. ESTATE OF HENNICK PP-20210098

Status of Administration (See Related Item No. 19)

This matter was continued from November 30, 2022.

Letters of Administration were issued on July 7, 2022. The Final Inventory and Appraisal was filed on January 28, 2022. Creditors' claims were filed on August 24, 2021, September 24, 2021, February 24, 2022, and July 27, 2022. To date, there is no final account and request for order of final distribution in the court's file.

A notice of related case, <u>Matter of the Trust of Arthur E. and Elizabeth J. Piper</u>, Case No. 22PR0100, was filed on November 18, 2022.

TENTATIVE RULING # 11: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

11. ESTATE OF MURPHY 21PR0010

Status of Administration

Letters of Administration were issued on February 9, 2022. The Final Inventory and Appraisal was filed on June 2, 2022. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 12: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

12. ESTATE OF MARIE SHEARER PP-20170036

Status of Administration (See Related Item No. 9)

This matter was continued from November 2, 2022, and January 30, 2023.

At the last hearing, the personal representative requested a continuance in order to prepare and file a petition for final distribution. To date, there is no petition for final distribution in the court's file.

TENTATIVE RULING # 13: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

13. ESTATE OF KOUBA 21PR0053

Status of Administration

Letters of Administration were issued on March 18, 2022. The Final Inventory and Appraisal was filed on June 29, 2022. That same day, the personal representative filed a memorandum regarding a discovered will. Subsequently, a new petition for probate was filed and Letters of Administration with Will Annexed were issued on October 6, 2022. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 14: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

14. ESTATE OF VISMAN 22PR0301

Petition to Determine Assets Pursuant to Probate Code Section 850(a)(2)(C)

TENTATIVE RULING # 15: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

15. ESTATE OF MORRIS 22PR0057

Inventory and Appraisal

This matter was continued from August 24, 2022.

Letters of Administration were issued on April 27, 2022. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 16: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

16. ESTATE OF HLADIK PP-20200206

Status of Administration

This matter was continued from November 30, 2022.

Letters of Administration were issued on March 1, 2021. The Final Inventory and Appraisal was filed on July 27, 2021. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 17: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

17. ESTATE OF CHAPPELL 22PR0042

Status of Administration

The order granting the request for final distribution was entered on November 28, 2022. To date, there is no receipt of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 18: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

18. TRUST OF ARTHUR E. AND ELIZABETH J. PIPER 22PR0100

- (1) Account of Trustee (See Related Item No. 11)
- (2) Petition to Compel Trust Accounting; to Suspend, Remove, and Surcharge Trustee; for Transfer of Property; and to Appoint Professional Fiduciary as Successor Trustee

This matter was continued from November 30, 2022. Following the last hearing, no status update about the issues raised in the November 30 tentative ruling was provided to the court.

TENTATIVE RULING # 19: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, MARCH 6, 2023, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.