#### 1. ESTATE OF PLANT 22PR0201

### Petition to Administer Estate (See Related Item No. 7)

There is no proof of service in the court's file establishing that Sylvia I Plant, one of decedent's daughters who is named in the will, was served with the notice of hearing and a copy of the petition. On December 6, 2022, a request for special notice was filed by Sylvia I. Plant. The court requires clarification as to whether the request for special notice was filed by the Sylvia named in decedent's will, and, if so, why she was not served notice by the petitioner and instead had to file for special notice.

Pending clarification of the notice issue as to Sylvia I. Plant, and absent objections, the petition is granted.

TENTATIVE RULING # 1: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 21, 2022, IN DEPARTMENT NINE REGARDING SERVICE OF NOTICE TO SYLVIA I. PLANT. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED. PENDING CLARIFICATION OF THE NOTICE ISSUE, AND ABSENT OBJECTION, THE PETITION FOR PROBATE IS GRANTED AS REQUESTED. THE COURT SETS A HEARING RE: INVENTORY AND APPRAISAL AT 8:30 A.M. ON MONDAY, APRIL 24, 2023, IN DEPARTMENT NINE. THE COURT FURTHER SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M. ON MONDAY, DECEMBER 18, 2023, IN DEPARTMENT NINE.

# 2. ESTATE OF PICKELL 22PR0092

**Inventory and Appraisal** 

TENTATIVE RULING # 2: THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED ON NOVEMBER 15, 2022, MATTER IS DROPPED FROM THE CALENDAR.

#### 3. ESTATE OF STEWART PP-20200115

## (1) Inventory and Appraisal

## (2) Status of Administration

This matter was continued from November 2, 2022.

Letters of Administration were issued on November 13, 2020. Partial Inventory and Appraisal numbers 1–5 were filed on February 3, 2021, November 12, 2021, and March 15, 2022. The 6th and Final Inventory and Appraisal was filed on May 27, 2022. The Final Inventory and Appraisal having been filed, that matter is dropped from the calendar.

A creditor's claim filed on September 26, 2022, by the State Franchise Tax Board remains unresolved. To date, there is no allowance or rejection of the claim in the court's file. This needs to be remedied.

There is a Final Account and Request for Order of Final Distribution that was filed on May 27, 2022, which stated it was set for hearing on July 20, 2022. In the tentative ruling for the hearing on November 2, 2022, the court indicated there was no notice of the hearing and the account on the interested persons in the court's file. Further, the court also indicated the final account was not placed on calendar for hearing on the July 20, 2022, or any other date.

At the hearing on November 2, 2022, the personal representative requested a continuance. To date, there is still no notice of the hearing and of the account on the interested persons in the court's file.

TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 21, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

# 4. ESTATE OF BALL 22PR0302

**Petition to Administer Estate** 

TENTATIVE RULING # 4: ABSENT OBJECTION, THE PETITION IS GRANTED AS REQUESTED. THE COURT SETS A HEARING RE: INVENTORY AND APPRAISAL AT 8:30 A.M. ON MONDAY, APRIL 24, 2023, IN DEPARTMENT NINE. THE COURT FURTHER SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M. ON MONDAY, DECEMBER 18, 2023, IN DEPARTMENT NINE.

# 5. ESTATE OF ROSIO PP-20210147

**Status of Administration** 

TENTATIVE RULING # 5: THE COURT HAVING BEEN PROVIDED THE EX PARTE PETITION FOR FINAL DISCHARGE AND ORDER ON DECEMBER 15, 2022, MATTER IS DROPPED FROM THE CALENDAR.

## 6. ESTATE OF FINNIGAN PP-20210046

- (1) 1st and Final Account and Report
- (2) Status of Administration

These matters were continued from August 24, 2022. The issues identified in the tentative ruling for the August 24 hearing have been corrected.

TENTATIVE RULING # 6: ABSENT OBJECTION, THE FINAL ACCOUNT IS ALLOWED, SETTLED, APPROVED, AND CONFIRMED. FEES ARE ALLOWED AS REQUESTED. FINAL DISTRIBUTION IS ORDERED AS REQUESTED. THE REVIEW HEARING RE: STATUS OF ADMINISTRATION IS CONTINUED TO 8:30 A.M. ON MONDAY, FEBRUARY 27, 2023, IN DEPARTMENT NINE.

#### 7. ESTATE OF UNRUH 22PR0202

### Petition to Administer Estate (See Related Item No. 1)

There is no proof of service in the court's file establishing that Sara Romines, one of the individuals named in decedent's will, was served with the notice of hearing and a copy of the petition. The court requires information as to why she was not provided notice.

Pending clarification of the notice issue as to Sara Romines, and absent objections, the petition is granted.

TENTATIVE RULING # 7: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 21, 2022, IN DEPARTMENT NINE REGARDING SERVICE OF NOTICE TO SARA ROMINES. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED. PENDING CLARIFICATION OF THE NOTICE ISSUE, AND ABSENT OBJECTION, THE PETITION FOR PROBATE IS GRANTED AS REQUESTED. THE COURT SETS A HEARING RE: INVENTORY AND APPRAISAL AT 8:30 A.M. ON MONDAY, APRIL 24, 2023, IN DEPARTMENT NINE. THE COURT FURTHER SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M. ON MONDAY, DECEMBER 18, 2023, IN DEPARTMENT NINE.

# 8. MATTER OF THE HECTEMAN FAMILY TRUST 22PR0264

**Petition for Modification of Trust** 

TENTATIVE RULING # 8: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.

# 9. MATTER OF SPECIAL NEEDS TRUST OF RAYLEENA SOSTRE PP-20110058 Status Hearing

On April 13, 2022, the court approved the 3rd and 4th account of the interim trustee upon receipt of the verified supplement to the report and reserved the issues of the interim trustee's fees, attorney fees and cost reimbursement to be heard on June 29, 2022.

On April 26, 2022, the court entered an order approving Daniel Hunt's petition for court approval of attorney fees and ordered the interim trustee to pay Daniel Hunt \$9,861.25 in attorney fees from the River Sostre Special Needs Trust and \$9,861.25 in attorney fees from Rayleena Sostre Special Needs Trust for fees incurred for his representation of the special need trust beneficiaries in these proceedings.

At the hearing on June 29, 2022, Crystal S.'s counsel requested 60 days to connect with Mia Ehsani's counsel as the parties may be able to work it out and file a stipulation with the court; Mia Ehsani's counsel requested authorization to pay the 2019, 2020, and 2021 property taxes from the blocked account; and while Crystal S.'s counsel did not object to the payment, counsel wanted the order to reflect that Crystal S. will make the payments. The court ordered the property taxes paid directly to the tax office from the blocked account and continued the Status Hearing to November 2, 2022.

At the hearing on November 2, 2022, Crystal S.'s counsel requested a reduction as to the requested attorney fees. Counsel also submitted to the court an order reinstating trustee.

TENTATIVE RULING # 9: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 21, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

#### 10. MATTER OF SPECIAL NEEDS TRUST OF RIVER SOSTRE PP-20110057

#### Status Hearing

On April 13, 2022, the court approved the 3rd and 4th account of the interim trustee upon receipt of the verified supplement to the report and reserved the issues of the interim trustee's fees, attorney fees and cost reimbursement to be heard on June 29, 2022.

On April 26, 2022, the court entered an order approving Daniel Hunt's petition for court approval of attorney fees and ordered the interim trustee to pay Daniel Hunt \$9,861.25 in attorney fees from the River Sostre Special Needs Trust and \$9,861.25 in attorney fees from Rayleena Sostre Special Needs Trust for fees incurred for his representation of the special need trust beneficiaries in these proceedings.

At the hearing on June 29, 2022, Crystal S.'s counsel requested 60 days to connect with Mia Ehsani's counsel as the parties may be able to work it out and file a stipulation with the court; Mia Ehsani's counsel requested authorization to pay the 2019, 2020, and 2021 property taxes from the blocked account; and while Crystal S.'s counsel did not object to the payment, counsel wanted the order to reflect that Crystal S. will make the payments. The court ordered the property taxes paid directly to the tax office from the blocked account and continued the Status Hearing to November 2, 2022.

At the hearing on November 2, 2022, Crystal S.'s counsel requested a reduction as to the requested attorney fees. Counsel also submitted to the court an order reinstating trustee.

TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 21, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.