

**1. CONSERVATORSHIP OF TYLER R., SP20030031**

**(1) Biennial Review of the Conservatorship of the Person and Estate**

**(2) 4th Account and Report of Conservator**

Review of the Conservatorship

This matter was continued from March 29, 2023, so that the parties could meet and confer about conservatee's wish to petition for termination of the conservatorship.

4th Account and Report of Conservator

Absent objection, petition is granted as requested.

**TENTATIVE RULING # 1: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, APRIL 26, 2023, REGARDING WHETHER CONSERVATEE WILL PETITION FOR TERMINATION OF THE CONSERVATORSHIP. ABSENT OBJECTION, THE 4TH ACCOUNT IS ALLOWED, SETTLED, AND APPROVED AS RENDERED. FEES ARE ALLOWED AS REQUESTED.**

**2. ESTATE OF HANLY, 22PR0282**

**Inventory and Appraisal**

**TENTATIVE RULING # 2: THE FINAL INVENTORY AND APPRAISAL HAVING BEEN FILED ON  
OCTOBER 17, 2022, MATTER IS DROPPED FROM THE CALENDAR.**

**3. ESTATE OF FITZPATRICK, 23PR0044**

**Petition to Administer Estate**

**TENTATIVE RULING # 3: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED. THE COURT SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M., WEDNESDAY, APRIL 24, 2024, IN DEPARTMENT FOUR.**

**4. ESTATE OF ROBERGE, 22PR0084**

**(1) Petition for Final Distribution on Waiver of Account**

**(2) Status of Administration**

**TENTATIVE RULING # 4: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED. THE HEARING RE: STATUS OF ADMINISTRATION IS CONTINUED TO 8:30 A.M., WEDNESDAY, JULY 26, 2023, IN DEPARTMENT FOUR, AT WHICH TIME THE COURT EXPECTS THAT RECEIPTS OF DISTRIBUTION WILL HAVE BEEN FILED AND AN EX PARTE PETITION FOR FINAL DISCHARGE SUBMITTED TO THE COURT FOR ITS APPROVAL.**

**5. GUARDIANSHIP OF FERNANDO P. & DULCE P., 22PR0314****Petition for Appointment of Guardian**

This matter was continued from March 22, 2023, due to several deficiencies with the petition and due to the request of the court investigator for a continuance. Petitioner corrected the service of notice issues. The court finds that notice has been given as required by law.

Petitioner's DOJ live scans were completed on April 20, 2023. To date, a printout of the results are not in the court's file.

The court investigator's report, filed April 19, 2023, recommends that the petition be granted.

**TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, APRIL 26, 2023, IN DEPARTMENT FOUR.**

**6. MATTER OF THE HALL TRUST, 22PR0211**

**First Amended Petition for Instructions, to Compel Accounting, to Confirm Removal of Trustee, to Confirm Appointment of Successor Trustee**

This matter was continued from March 22, 2023.

On April 24, 2023, respondent Benjamin Hall filed a response to the first amended petition. The response denies the allegations of the petition and requests that the petition be denied.

Because this is a contested matter, appearances are required to set dates for an evidentiary hearing, Issues Conference, and Mandatory Settlement Conference. However, the court notes that the Trust contains an arbitration provision. (Response to Pet., Ex. A, pp. 1, 5.)

**TENTATIVE RULING # 6: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, APRIL 26, 2023, IN DEPARTMENT FOUR.**

**7. ESTATE OF ANN PETRIG, SP20200030****Status of Administration (See Related Item No. 8)**

This matter was continued from November 9, 2022, and January 25, 2023.

Letters of Administration were issued on September 18, 2020. The Final Inventory and Appraisal was filed October 9, 2020. Final distribution was ordered on September 10, 2019. A stipulation and order regarding partial distribution was filed in the related matter, Estate of Edgar Petrig, El Dorado County Superior Court Case No. SP20190002 (see item no. 8), which also affects this matter. Estate administration for this action remains open pending completion of the administration of Edgar's estate.

At the hearing on January 25, 2023, counsel for the personal representatives stated that a partial distribution occurred and the new funds from the sale of decedent's home will soon be disbursed to the beneficiaries. Counsel requested a 90-day continuance to complete the final distribution.

**TENTATIVE RULING # 7: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, APRIL 26, 2023, IN DEPARTMENT FOUR.**

**8. ESTATE OF EDGAR PETRIG, SP20190002****Status of Administration (See Related Item No. 7)**

This matter was continued from November 9, 2022, and January 25, 2023.

Letters of Administration were issued on April 17, 2019, to Ann Petrig, who subsequently passed away. Letters of Administration were then issued to decedent's mother on September 18, 2020. The Final Inventory and Appraisal was filed October 9, 2020. Partial distribution of the estate was ordered on November 2, 2020, and final distribution was ordered on July 8, 2021. To date, there are no receipts of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

At the hearing on January 25, 2023, counsel for the personal representatives stated that a partial distribution occurred and the new funds from the sale of decedent's home will soon be disbursed to the beneficiaries. Counsel requested a 90-day continuance to complete the final distribution.

**TENTATIVE RULING # 8: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, APRIL 26, 2023, IN DEPARTMENT FOUR.**



**9. ESTATE OF SANCHEZ, SP20210037**

**Status of Administration**

**TENTATIVE RULING # 9: ALL RECEIPTS OF DISTRIBUTION AND OF ATTORNEY FEES HAVING BEEN FILED AND AN EX PARTE PETITION FOR FINAL DISCHARGE HAVING BEEN SUBMITTED TO THE COURT FOR ITS APPROVAL, MATTER IS DROPPED FROM THE CALENDAR.**

**10. CONSERVATORSHIP OF SHANTI P., SMH20190001**

**Readiness Conference**

An LPS jury trial is set for June 5, 2023.

**TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY,  
APRIL 26, 2023, IN DEPARTMENT FOUR.**

**11. ESTATE OF SLOAN, SP20200038**

**Status of Administration**

**TENTATIVE RULING # 11: AT THE REQUEST OF THE PERSONAL REPRESENTATIVE, MATTER IS CONTINUED TO 8:30 A.M., WEDNESDAY, JULY 26, 2023, IN DEPARTMENT FOUR.**