1. CONSERVATORSHIP OF PATRICIA D., SP20110010

Review of Conservatorship of the Person and Estate

The conservatee passed away on October 20, 2020, and the order settling the 11th and Final Account was entered in June 2021. As such, the conservatorship has terminated by operation of law. The conservator is discharged.

TENTATIVE RULING # 1: MATTER IS DROPPED FROM THE CALENDAR.

2. ESTATE OF RAMIREZ, 22PR0258

Petition to Administer Estate

Petitioner is the son of decedent, who died testate on September 10, 2021. A copy of decedent's will is not attached to the Petition. Petitioner seeks full authority to administer the estate under the IAEA, without bond.

The Notice of Hearing filed on September 8, 2022, is defective. Because petitioner is a party to the action, he cannot be the individual that serves notice to the heirs/beneficiaries. Further, petitioner used the wrong form. Petitioner needs to use Judicial Council form DE-121 (Notice of Petition to Administer Estate). Petitioner needs to serve the Notice of Hearing and a copy of the Petition on all the individuals listed in item number 8, page 4 of the Petition.

In addition, there is no Proof of Publication in the court's file. Further, petitioner needs to file the mandatory Duties and Liabilities of Personal Representative (Judicial Council Form DE-147). Additionally, the Local Rules also require that petitioner submit the Confidential Supplement to Duties and Liabilities of Personal Representative (Judicial Council Form DE-147S). (El Dorado County Superior Court Local Rules, Rule 10.02.10.)

Lastly, attached to the Petition is a four-page letter from decedent's children concerning decedent's real and personal property. The court cannot give legal advice to petitioner about how to proceed to marshal or gather decedent's property from anyone who might be in possession of the property without authorization. Petitioner may want to consider consulting with a local probate attorney.

TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, OCTOBER 12, 2022, IN DEPARTMENT FOUR.

3. ESTATE OF JORAT, SP20210014

Status of Administration

This matter was continued from May 18, 2022, and August 17, 2022.

Letters of Administration were issued on May 19, 2021. The Amended Final Inventory and Appraisal was filed January 3, 2022. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 3: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, OCTOBER 12, 2022, IN DEPARTMENT FOUR.

4. ESTATE OF BURDEN, 22PR0054

Petition for Final Distribution on Waiver of Account

TENTATIVE RULING # 4: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED. THE COURT SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M., WEDNESDAY, APRIL 5, 2023, IN DEPARTMENT FOUR.

5. ESTATE OF BLUSH, SP20210035

Status of Administration

This matter was continued from August 10, 2022, September 7, 2022, and October 5, 2022.

Letters Testamentary were issued on August 12, 2021. Final distribution was ordered on January 19, 2022. To date, there is no receipt of distribution and no Ex Parte Petition for Final Discharge (Judicial Council form DE-295) in the court's file.

TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M., WEDNESDAY, OCTOBER 12, 2022, IN DEPARTMENT FOUR.