

August 24, 2026
Dept. 9
Probate Tentative Rulings

1.	25PR0352	ESTATE OF LESLIE JAMES MATHERS, III
PETITION TO APPOINT PERSONAL REPRESENTATIVE		

This matter was continued from August 10, 2026. The tentative ruling issued on August 10, 2026, remains in effect.

TENTATIVE RULING #1:

THE TENTATIVE RULING ISSUED ON AUGUST 10, 2026, REMAINS IN EFFECT.

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2.	24PR0336	CONSERVATORSHIP OF BARBARA JEAN YORK- NORDERHAUG
MOTION FOR RECONSIDERATION		

On the Court's own motion, Petitioner's Motion for Reconsideration is continued to September 21, 2026, at 8:30 a.m. in department nine.

TENTATIVE RULING #2:

PETITIONER'S MOTION FOR RECONSIDERATION IS CONTINUED TO SEPTEMBER 21, 2026, AT 8:30 A.M. IN DEPARTMENT NINE.

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4.	24PR0190	ESTATE OF GEORGE BENNY JR.
STATUS OF ADMINISTRATION		

Letters of Administration were issued on September 3, 2024.

An Inventory and Appraisal was filed on August 11, 2026, which is silent as to the requirements provided in section 480 of the California Revenue and Taxation Code.

There is no Petition for Final Distribution on file with the court.

TENTATIVE RULING #4:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, AUGUST 24, 2026, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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5.	26PR0203	ESTATE OF JANETH WILLIAMS
LETTERS OF ADMINISTRATION		

Decedent died intestate on March 9, 2026, survived by issue of deceased parents.
Petitioner is decedent's sibling.

The Petition requests full authority under the Independent Administration of Estates Act.

The Petition states that bond be fixed at \$375,000.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on July 9, 2026.

Proof of service of notice of the hearing on the Petition was filed on July 24, 2026. A Declaration of Diligent Search and Request to Dispense with Notice was filed on August 6, 2026, indicating notice has not been provided to Edsel Murdock, sibling of decedent, as he has been missing since 2019.

Proof of publication was filed on August 12, 2026.

TENTATIVE RULING #5:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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7.	24PR0327	IN THE MATTER OF WINONA IRENE MORTENSEN
FINAL DISTRIBUTION HEARING		

Letters of Administration were issued on February 19, 2025, granting Petitioner full authority under the Independent Administration of Estates Act.

A Final Inventory and Appraisal was filed on April 25, 2025. At the time the inventory and appraisal was filed, the change of ownership statement with the county recorder or assessor in each county where the decedent owned real property at the time of death, as provided in section 480 of the California Revenue and Taxation Code, was filed.

Waivers of Account were executed by all of the heirs entitled to distributions under the estate.

Proof of Service of Notice of the hearing on the Petition was filed on July 10, 2026. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes full distribution to Petitioner.

Per Local Rule 10.07.12 Petitions for final distribution must include a report of the following:

1. That no federal or California estate taxes are payable or that they have been paid;
2. That income taxes and all other taxes (e.g. supplemental real property taxes or personal property taxes, if any, have been paid or otherwise provided for.

If estate taxes are payable or paid: 1) the petition shall set forth whether said taxes were prorated pursuant to Probate Code section 20100, et seq., or the provisions of the will; and 2) the petition must reflect whether or not there are non-probate assets includable in the gross estate for estate tax purposes.

Petitioner confirms that no federal or California estate taxes are payable, nor are any personal property taxes due or payable. All California and federal income taxes due and payable have been paid by the estate.

The Petition requests:

1. The administration of the estate be brought to a close;
2. The first and final report of Petitioner as Administrator be settled, allowed, and approved as filed;
3. All the acts and proceedings of Petitioner as Administrator as set forth in the Petition be confirmed and approved;

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4. Petitioner be authorized and directed to pay to her attorneys, Filippi Law Firm, P.C., the sum of \$11,220.59 as statutory compensation for ordinary services to Petitioner and to the estate;
5. Distribution of the estate in Petitioner's hands and any other property of the decedent or the estate not now known or discovered that may belong to the estate or in which the decedent or the estate may have any interest be made to the persons entitled to it, as set forth in the Petition; and
6. **Upon filing of receipts and the Ex Parte Petition for Discharge, Petition may be discharged and released from all liability that may be incurred thereafter.**

TENTATIVE RULING #7:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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8.	23PR0074	IN THE MATTER OF MARIA EURDES FONSECA DRYDEN
STATUS OF ADMINISTRATION		

Letters of Administration were issued on July 10, 2023.

An Inventory and Appraisal was filed on January 31, 2024. At the time the inventory and appraisal was filed, the change of ownership statement with the county recorder or assessor in each county where the decedent owned real property at the time of death, as provided in section 480 of the California Revenue and Taxation Code, was not filed.

There is no Petition for Final Distribution on file with the court.

On July 27, 2026, Petitioner filed a Report of Status which indicated that since the prior report, the status remains the same with the only remaining issue being the resolution of the dispute against Integron Insurance Company related to the fire insurance policy payout. Petitioner requests a continuance to file another status report or Petition for Final Distribution due on or before July 25, 2027.

TENTATIVE RULING #8:

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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9.	26PR0190	IN THE MATTER OF HIBBERT JEFF
OSC/MOTION HEARING		

This matter was continued from August 10, 2026. The tentative ruling issued on August 10, 2026, remains in effect.

TENTATIVE RULING #9:

THE TENTATIVE RULING ISSUED ON AUGUST 10, 2026, REMAINS IN EFFECT.

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10.	25PR0182	ESTATE OF AMALIA SCHNEIDER
STATUS OF ADMINISTRATION		

Second Amended Letters of Administration were issued on March 9, 2026.

An Inventory and Appraisal was filed on May 28, 2026. At the time the inventory and appraisal was filed, the change of ownership statement with the county recorder or assessor in each county where the decedent owned real property at the time of death, as provided in section 480 of the California Revenue and Taxation Code, was not filed.

A Petition for Final Distribution was filed on May 28, 2026.

An Order for Final Distribution was filed on June 29, 2026.

There are no Receipts of Distribution on file with the court.

There is no ex parte Petition for Final Discharge (Judicial Council Form DE-295) on file with the court.

TENTATIVE RULING #10:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, AUGUST 24, 2026, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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12.	24PR0211	ESTATE OF CHAD A. MILLER
PETITION HEARING		

This matter was continued from August 10, 2026. The tentative ruling issued on August 10, 2026, remains in effect.

TENTATIVE RULING #12:

THE TENTATIVE RULING ISSUED ON AUGUST 10, 2026, REMAINS IN EFFECT.

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13.	26PR0067	IN THE MATTER OF THE WILLIAM R. GROOME AND DANA V. GROOME REVOCABLE TRUST DATED DECEMBER 27, 2013
PETITION TO APPOINT SUCCESSOR TRUSTEE/TRANSFER IN RE REMOVAL OF TRUSTEE		

Before the Court are two matters: 1) Petition to Appoint Successor Trustee; and 2) Transfer in from Sacramento County Re Removal of Trustee.

PETITION TO APPOINT SUCCESSOR TRUSTEE

On March 27, 2026, Petitioner, Allison Pohl ("Petitioner"), filed a Declaration by Attorney for Trustee Regarding Petition to Appoint Successor Trustee, proposed Order, and Notice of Hearing. No Petition was filed with the Court. An Opposition was filed by Respondents, William T. Groome and Chloe T. Groome, on April 23, 2026. A Response to Objection was filed by Petitioner on May 11, 2026.

The Court continued the matter to May 18, 2026, to allow counsel to file the Petition. The Parties thereafter stipulated to continue the hearing to August 24, 2026.

To date, the Court is not in receipt of the Petition to Appoint Successor Trustee.

TRANSFER IN RE REMOVAL OF TRUSTEE

On February 19, 2026, Petitioners, William T. Groome and Chloe E. Groome ("Petitioners"), filed a Petition to Remove Trustee for Breach of Trust, Compel Accounting, and Appoint Successor Trustee by Beneficiary in Sacramento County. An Objection was filed by Trustee, Allison Pohl ("Trustee"), on March 27, 2026, wherein Trustee solely challenged Sacramento County's jurisdiction and asserted that venue is appropriate in El Dorado County.

On April 8, 2026, the Sacramento County Superior Court transferred the matter to the El Dorado County Superior Court. This Court is in receipt of the certified copy of the case file from Sacramento County.

TENTATIVE RULING #13:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, AUGUST 24, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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14.	26PR0201	ESTATE OF LOLETA REGAL
LETTERS TESTAMENTARY		

Decedent died testate on March 26, 2026, survived by one adult child. Petitioner is decedent's son.

The Petition requests full authority under the Independent Administration of Estates Act.

Petitioner, Kirk Regal, was named as Executor in the Will.

The Pour Over Will was lodged with the court as an exhibit to the Petition on July 7, 2026, and is admitted to probate.

The Will waives bond.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on July 7, 2026.

Proof of service of notice of the hearing on the Petition was filed on July 8, 2026.

Proof of publication was filed on July 24, 2026.

TENTATIVE RULING #14:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

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15.	25PR0205	ESTATE OF BENOIT DAVID USTARIZ
FINAL DISTRIBUTION HEARING		

Letters Testamentary were issued on December 1, 2025, granting Petitioner full authority under the Independent Administration of Estates Act.

A Final Corrected Inventory and Appraisal was filed on May 19, 2026. At the time the inventory and appraisal was filed, the change of ownership statement with the county recorder or assessor in each county where the decedent owned real property at the time of death, as provided in section 480 of the California Revenue and Taxation Code, was filed.

Waivers of Account were executed by all of the heirs entitled to distributions under the estate.

Proof of Service of Notice of the hearing on the Petition was filed on July 13, 2026. No one has filed a request for special notice in this proceeding.

The proposed distribution of the estate includes full distribution to Dennis Rogers, Administrator of the Estate of Catherine P. Covell (aka Kay P. St. Paul).

Per Local Rule 10.07.12 Petitions for final distribution must include a report of the following:

1. That no federal or California estate taxes are payable or that they have been paid;
2. That income taxes and all other taxes (e.g. supplemental real property taxes or personal property taxes, if any, have been paid or otherwise provided for.

If estate taxes are payable or paid: 1) the petition shall set forth whether said taxes were prorated pursuant to Probate Code section 20100, et seq., or the provisions of the will; and 2) the petition must reflect whether or not there are non-probate assets includable in the gross estate for estate tax purposes.

Petitioner confirms that no federal or California estate taxes are payable. All California and federal income taxes due and payable by the estate have been paid or are adequately secured. All applicable real and/or personal property taxes due and payable by the estate have been paid.

The Petition requests:

1. The First and Final Report of Petitioner as Executor be settled, allowed, and approved as filed;
2. All the acts and transactions as set forth herein above and disclosed in Petitioner's First and Final Report be confirmed and approved;

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3. Petitioner be authorized and directed to pay Heisler Zaragoza LLP the amount of \$20,740.00 as compensation for ordinary services to the estate;
4. Petitioner be authorized and directed to pay Heisler Zaragoza LLP reimbursement in the amount of \$2,364.86 for costs advanced by Heisler Zaragoza LLP;
5. The Court authorize the transfer of property commonly known as 2.503 acres real property situated in Orange County, described as 2901 RANCHO CANADA DE LOS ALISOS3, located at 24701 Raymond Way, Forest Lake, CA 92630 to Dennis Rogers, Administrator of the Estate of Catherine P. Covell (aka Kay P. St. Paul);
6. Distribution of the estate in Petitioner's hands and any other property of the Decedent or the estate not now known or discovered that may belong to the estate or in which the Decedent or the estate may have any interest be made to the persons entitled to it, be distributed to Dennis Rogers, Administrator of the Estate of Catherine P. Covell;
7. On the filing of receipt, Petitioner be discharged; and
8. **Upon filing of receipts and the Ex Parte Petition for Discharge, Petition may be discharged and released from all liability that may be incurred thereafter.**

TENTATIVE RULING #15:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

16.	26PR0205	MATTER OF ROSS FAMILY LIVING TRUST A
PETITION FOR INSTRUCTIONS		

On July 10, 2026, Petitioner, Glen Keith Ross (“Petitioner” or “Trustee”) filed a Petition for Instructions. Proof of service of notice of hearing was filed on July 24, 2026. No opposition has been filed.

Background

Clifford H. Ross, Jr. (“Deceased Settlor”) and Patricia A. Ross (“Surviving Settlor”) established the Ross Family Living Trust on May 5, 1998. After Deceased Settlor’s death, Surviving Settlor allocated all assets of the Ross Family Living Trust to the Ross Family Living Trust A on March 30, 2006. No Trust B was established, and no assets were allocated to such trust. On April 2, 2015, Surviving Settlor amended and restated the Ross Family Living Trust A in its entirety. On February 20, 2025, Surviving Settlor amended the Ross Family Living Trust A (“Amendment”).

Pursuant to the terms of the Amendment, Petitioner is acting as successor Trustee due to the current incapacity of Surviving Settlor. Petitioner provides that Surviving Settlor currently resides in a memory care facility and due to her current condition, it is not medically feasible or reasonable for her to return to her primary residence located at 2329 Brannan Way, El Dorado Hills, CA 95762 (the “Subject Property”). Petitioner proposed selling the Subject Property which was met by an objection by Surviving Settlor’s daughter, Susan Kelli Ross aka Kellie Ross. All of Surviving Settlor’s other children have consented to the sale of the Subject Property.

Legal Principles

Probate Code § 17200, in part, provides:

- (a) Except as provided in Section 15800, a trustee or beneficiary of a trust may petition the court under this chapter concerning the internal affairs of the trust or to determine the existence of the trust.
- (b) Proceedings concerning the internal affairs of a trust include, but are not limited to, proceedings for any of the following purposes:
 - (6) Instructing the trustee.

Discussion

Petitioner requests the Court authorize him to sell the Subject Property. Petitioner asserts that it is in Surviving Settlor’s best interest to sell the Subject Property rather than to continue to maintain it at a loss to the Trust Estate or to expose the Trust to potential liability by renting the Subject Property to a third party.

A preliminary Trust accounting was provided of Surviving Settlor’s income and expenses from 2024 to present. The accounting indicates that Surviving Settlor’s income is approximately

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\$12,500/month; the cost to maintain the Subject Property is approximately \$2,900/month; the cost of Surviving Settlor's memory care facility is approximately \$8,500/month; and Surviving Settlor's miscellaneous monthly expenses on average are approximately \$1,300/month, which equates to a loss of approximately \$200/month.

TENTATIVE RULING #16:

ABSENT OBJECTION THE PETITION FOR INSTRUCTIONS IS GRANTED AUTHORIZING THE TRUSTEE TO SELL THE SUBJECT PROPERTY. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT AT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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17.	24PR0157	ESTATE OF JILL ROBIN SOUDYN
STATUS OF ADMINISTRATION		

Letters of Administration were issued On October 24, 2024.

There is no Inventory and Appraisal on file with the court. Probate Code §8800 requires that the personal representative file an Inventory and Appraisal with the Court within 4 months from the issuance of letters.

There is no Petition for Final Distribution on file with the court.

A Status Report of Administration was filed on August 14, 2026, which confirms that litigation being pursued by the Administrator remains ongoing. Closing the Estate before trial jeopardizes the merits of the case so the Estate needs to remain open. Administrator requests a one-year continuance.

TENTATIVE RULING #17:

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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18.	25PR0087	THE ESTATE OF MONTY JOHN STAUDINGER
FINAL DISTRIBUTION HEARING		

On June 2, 2026, Petitioner filed a First and Final Account and Report of Administrator and Petition for its Settlement; for Allowance of Statutory Compensation to Administrator and Attorney; for Approval of Costs to Administrator and Attorney; and for Final Distribution. On July 20, 2026, the Court issued its tentative ruling which advised that it was inclined to grant the Petition upon receipt of the Order After Hearing pertaining to the reimbursement of costs in the establishment and management of decedent's conservatorship matter. The Court continued the matter to August 24, 2026.

On August 11, 2026, Petitioner filed a Document in Support of Request for Approval of Costs to Administrator, which contained the Order After Hearing Approving First and Final Account and Report of Conservator of the Estate and Petition for Its Settlement, for Approval of Reimbursement of Costs to Conservator, for Approval of Reimbursement of Attorney Fees and Costs, for Termination of Conservatorship and for Delivery of Assets to Personal Representative issued by the Placer County Superior Court under the Conservatorship of Monty John Staudinger on July 23, 2026.

TENTATIVE RULING #18:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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19.	24PR0084	IN RE THE MATTER OF THE VISMAN FAMILY REVOCABLE TRUST
INSTRUCTION HEARING		

This matter was continued from August 10, 2026. The tentative ruling issued on August 10, 2026, remains in effect.

TENTATIVE RULING #19:

THE TENTATIVE RULING ISSUED ON AUGUST 10, 2026, REMAINS IN EFFECT

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20.	24PR0173	ESTATE OF JERRY W VISMAN
STATUS OF ADMINISTRATION		

Letters Testamentary were issued on August 26, 2024.

There is no Inventory and Appraisal on file with the court. Probate Code §8800 requires that the personal representative file an Inventory and Appraisal with the Court within 4 months from the issuance of letters.

There is no Petition for Final Distribution on file with the court.

TENTATIVE RULING #20:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, AUGUST 24, 2026, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, AUGUST 23, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.