

JUNE 1, 2026
Dept. 9
Probate Tentative Rulings

1.	25PR0362	IN THE MATTER OF THE 2016 CHARLES H. CONN REVOCABLE TRUST (AS AMENDED AUGUST 30, 2023)
PETITION TO DETERMINE OWNERSHIP OF REAL PROPERTY AND PERSONAL PROPERTY		

Petitioner filed this petition competing petition to determine ownership of real and personal property on April 2, 2026. The original petition was set for trial on August 4, 2026.

TENTATIVE RULING #1:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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2.	25PR0197	IN THE MATTER OF DAVID J. GIOLITTI AND SHIRLEY A. GIOLITTI REVOCABLE TRUST DATED APRIL 4, 2016
PETITION FOR RECISSION OF DISTRIBUTION AGREEMENT		

Petitioner and his two brothers are the beneficiaries of decedent’s irrevocable Trust. Petitioner is the step-son of decedent. Respondent Donald Giolitti and decedent Shirley Giolitti were the settlors of the subject trust (“Trust”). When Shirley Giolitti died in 2020, the Trust was divided into a Decedent’s Trust and a Survivor’s Trust, with Respondent as Trustee. The real property in Camino, CA (the ‘Residence’) that is at issue in this case was allocated to the Survivor’s Trust, in accordance with the language of the Trust allowed the property to be allocated to either the Survivor’s or Decedent’s Trust if the surviving spouse, Respondent, required the use of the Residence. Petitioner alleges that Respondent in fact did not use the Residence but sold it in 2022. Petition, Exhibit B. The proceeds were distributed between the two Trusts. Petition, Exhibit E.

On October 7, 2022, in order to resolve a dispute, Respondent and the children of decedent entered into the Distribution Agreement which purported to terminate the Decedent’s Trust. Petition, Exhibit C.

The Petition requests the Court to terminate a Distribution Agreement entered into by the beneficiaries. See Exhibit C to the Petition. The Petition further requests the Court to reinstate the Trust that was terminated by the Distribution Agreement and redistribute the estate in accordance with the trust, which would require one of the distributees to make payment reflecting the change to the other distributee.

Petitioner argues that the Distribution Agreement terminated the trust without Court Order per Probate Code § 15403(a): “[I]f all beneficiaries of an irrevocable trust consent, they may petition the court for modification or termination of the trust.”

Petitioner notes that he is not in possession of the complete Trust documents and the Trust is not on file with the Court.

The Court agrees that the beneficiaries do not have the power to terminate or modify an irrevocable trust by mutual agreement without a judicial Order. Probate Code § 15403. The court reviewed the amendment to the trust and trust documents in existence prior to the death of Shirley Giolitti which are attached to the opposition filed on March 12, 2026. The first amendment and trust documents establish the trust irrevocable on the death of one of the settlors and provide no authority for the second amendment or the subsequent agreements. The second amendment, in fact, has penalty provisions for challenging the directives of the trust:

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Pursuant to §21310. et seq. of the California Probate Code in the event any beneficiary under the above referenced 'Trust Agreement shall singularly or in conjunction with any other person or persons undertake any of the following actions then the right of that person to take any interest given him or her by said Trust Agreement shall be determined as if would have been determined had the person predeceased us without being survived by issue:

- (1) Contests in any court the validity of this Amendment:
- (2) Seeks to obtain adjudication in any proceeding in any court that this Amendment, any of its provisions. are void. except to the extent permitted by §20380 of the California Probate Code: and/or.
- (3) Seeks otherwise to set aside Us Amendment.

If California law governs the foregoing provisions of (his Paragraph. then California Probate Code §21311 shall apply and the foregoing provisions of this Paragraph may only be enforced against the following types of contests:

- (1) a direct contest that is brought without probable cause:
- (2) a pleading to challenge a transfer of property on the grounds that it was not the transferor's property at the time of the transfer: and/or,
- (3) filing of a creditor's claim or prosecution of an action based on it

The terms "direct contest" and "pleading" have the same meanings as set forth in California Probate Code §21310. All trusts created in this Amendment and/or in said Trust Agreement are "protected instruments" as provided in California Probate Code §21310(e)

4. Except for the changes hereinabove set (forth, the provisions of said Trust Agreement dated April 4. 2016. shall be. and the same are hereby ratified and confirmed. (April 16, 2019 Amendment page 4-5)

The court therefore intends to grant the petition.

TENTATIVE RULING #2:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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3.	22PR0101	MATTER OF VALERIE M. JENSEN REVOCABLE LIVING TRUST
PETITION TO AMEND/CORRECT DEED AND TO AUTHORIZE POST-MORTEM TRANSFER OF REAL PROPERTY TO TRUST		

Petition was filed to amend/correct deed post-mortem. The petition provides no notice to any interested parties or statement why no notice is required.

TENTATIVE RULING #3:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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4.	25PR0294	IN THE MATTER OF RALPH AND MARLIE EMIG IRREVOCABLE TRUST DATED JULY 11, 2015
PETITION FOR BREACH OF TRUST; TO COMPEL AN ACCOUNTING; SUSPEND OR REMOVE TRUSTEE		

Petitioner alleges a breach of trust on the part of the trustee of the above-referenced trust ("Trust"). The Petition states that there has been no accounting since the last settlor's death in February, 2024 death notwithstanding Petitioner's repeated inquiries to the trustee's counsel between October 2024 and June, 2025. See Petition Exhibits 1-5.

Petitioner alleges violations of Probate Code §§ 16000, 16002, 16004 in failing to provide an accounting, withholding information from the beneficiary, mismanagement of Trust assets including self-dealing and commingling Trust property with the trustee's property; improper distributions or failure to make distributions and failure to act with good faith and impartiality towards the beneficiary.

Petitioner alleges violations of Probate Code §§ 16060, 16062 in failing to provide annual accounting of Trust assets.

Petitioner alleges that the trustee is living in the house that belongs to the Trust and is not paying rent, resulting in a loss of potential income to the Trust from rental or sale of the property.

Petitioner argues that the Trustee should be removed or suspended pursuant to Probate Code §§ 15642 and 17200 to protect Trust assets and Petitioner as beneficiary from further loss.

At the previous hearing on March 23, 2026 parties requested a continuance.

TENTATIVE RULING #4:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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5.	26PR0095	ESTATE OF HENRIK HARALD FURTAUER
Letters of Administration		

Decedent died intestate on March 2, 2026, survived by his mother, sister, and brother. Petitioner is decedent's brother.

The Petition requests full authority under the Independent Administration of Estates Act.

Waivers of bond have not been filed with the court by the heirs.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on April 3, 2026

There is no proof of service of notice of the Petition on file with the court, as required by Probate Code § 8110.

TENTATIVE RULING #5:.

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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6.	26PR0118	IN THE MATTER OF ANNE A. MALLOY 2009 TRUST
OSC REMOVAL OF TRUSTEE AMBER PETERS		

Petitioners are beneficiaries of the Anee Malloy 2009 Trust (“Trust”) and received a Notice of Irrevocable Trust, dated October 16, 2009 (Petition, Exhibit A. Following a series of trustee resignation, Amber Peters was appointed on May 9, 2024.

Petitioners request that the trustee be removed pursuant to Probate Code § 15642 for failing to perform legally required accountings under Probate Code § 16062-16063 and for failure to provide information to Trust beneficiaries as required by Probate Code § 16060- 16061.5. Petitioners state the trustee has wholly failed to administer the trust, communicate with Petitioners or fulfill any legal duties.

An ex parte application to suspend the trustee and make an interim appointment was filed on April 27, 2026. The court granted the ex parte request suspending Ms. Peters and appointing Ashley Katzakian and Bozant Katzakian as co-trustees on April 28, 2026.

Notice of hearing and proof of service was filed on April 30, 2026, to all beneficiaries and Ms. Peters by mail. Ms. Peters was personally served on April 30, 2026. No opposition has been filed.

The court intends to grant the petition as requested.

TENTATIVE RULING #6:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT’S WEBSITE.

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7.	22PR0033	ESTATE OF CHARLOTTE ANN KISSINGER
FINAL DISTRIBUTION HEARING		

Letters of Administration were issued on April 13, 2022, granting Petitioner full authority under the Independent Administration of Estates Act.

A First and Final Report Administration was filed on April 6, 2026.

Proof of Service of Notice of the hearing on the Petition was filed on April 8, 2026. No one has filed a request for special notice in this proceeding.

The petition requests distribution of all assets to the sole heir Jeffery Kissenger after payments of any debts. The petition further requests payments of \$9329.92 to Sanborn Law for statutory attorney fees and \$1572.06 to Sanborn Law for costs.

A waiver of the final accounting was filed on April 6, 2026.

The Petition requests:

1. Notice of the petition has been given as required by law;
2. The allegations of the petition are true;
3. All acts and transactions of the Administrator be ratified, confirmed and approved;
4. The administration of the estate be brought to a close without the requirement of an accounting;
5. The Administrator be authorized to pay statutory attorney fees and costs.
6. After payment of all outstanding expenses, the Administrator is authorized and directed to distribute the Estate in the possession of the Administrator remaining for distribution, consisting of the property described on the Inventory and Appraisal, to Jeffery Kissenger;
7. Any other property of the Estate not now known or later discovered that may belong to the Estate or in which Decedent or the Estate may have any interest should be distributed to Jeffery Kissenger, without further court order; and,
8. **Upon filing of receipts and the Ex Parte Petition for Discharge, Petitioner may be discharged and released from all liability that may be incurred thereafter.**

TENTATIVE RULING #7:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

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A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, JUNE 7, 2027, IN DEPARTMENT NINE BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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8.	26PR0093	IN THE MATTER OF ROBERTA F. LARSEN
ESTATE HEARING		

Petition for Letters Testamentary

Decedent died testate on November 8, 2025, survived by two adult sons. Petitioner is decedent's son.

The Petition requests full authority under the Independent Administration of Estates Act.

Petitioner was named as Executors in

The Will was lodged with the court.

The Will waives bond.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on April 16, 2026.

Proof of service of notice of the hearing on the Petition was filed on May 6, 2026.

Additionally, proof of publication was filed on May 29, 2026.

The court intends to grant the petition as requested.

TENTATIVE RULING #8:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, JUNE 7, 2027, IN DEPARTMENT NINE BY WHICH TIME THE COURT EXPECTS RECEIPTS AND AN EX PARTE PETITION FOR FINAL DISCHARGE (JUDICIAL COUNCIL FORM DE-295) TO BE FILED WITH THE COURT. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE. APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

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9.	26PR0097	ESTATE OF EUGENE E. LARSEN
PROBATE WILL/ISSUE LETTERS		

Decedent died testate on November 19, 2025, survived by two adult sons. Petitioner is decedent's son.

The Petition requests full authority under the Independent Administration of Estates Act.

Petitioner was named as Executors in

The Will was lodged with the court

The Will waives bond.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on April 16, 2026.

Proof of service of notice of the hearing on the Petition was filed on May 6, 2026.

There is no proof of publication on file with the court, as required by Probate Code §§ 8120, 8121.

TENTATIVE RULING #9:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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10.	22PR0061	ESTATE OF NANCY GRISHAM
STATUS OF ADMINISTRATION		

TENTATIVE RULING #10:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

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11.	PP20200066	CONSERVATORSHIP OF NANCY GRISHAM
STATUS OF ADMINISTRATION		

TENTATIVE RULING #11: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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12.	26PR0056	ESTATE OF BETTY P. MEYER
PETITION TO DETERMINE SUCCESSION TO REAL PROPERTY		

The Petitioner, the presently acting Trustee of THE BETTY P. MEYER TRUST (“Trust”), dated June 19, 2006, seeks to confirm the terms of the Trust, and trust assets. At the time of the trustor's death, she owned 1280 shares of stock in Campbell Soup Inc which had been held in joint tenancy with her husband, who predeceased her. Additionally, the trustor had a Pour-Over Will directing all of her property to be held and administered pursuant to the Trust.

Probate Code § 850 permits a trustee who has a claim to property, the title to or possession of which is held by another, to file a petition requesting that the court make an order pursuant to Probate Code § 856 authorizing and directing the person having title to or possession of real property to execute a conveyance or transfer to a person entitled thereto, or granting other appropriate relief. Probate Code § 851 requires the Petitioner to serve notice of the hearing and a copy of the Petition at least 30 days prior to the hearing to each person claiming an interest in or having title to or possession of the property. When the matter concerns a decedent estate, notice shall also be given to any heir or devisee whose interest may be affected by the Petition in accordance with Probate Code § 1200.

Probate Code § 857 provides that in the event that the court issues such an Order:

(a) The order is prima facie evidence of the correctness of the proceedings and of the authority of the personal representative or other fiduciary or other person to make the conveyance or transfer.

(b) After entry of an order that the personal representative, other fiduciary, or other person execute a conveyance or transfer, the person entitled thereunder has the right to the possession of the property, and the right to hold the property, according to the terms of the order as if the property had been conveyed or transferred in accordance with the terms of the order.

Notice of the hearing and a copy of the Petition were mailed at least 30 days prior to the hearing, to each person claiming an interest in or having title to or possession of the property, as well as any heir or devisee whose interest may be affected by the Petition. The notice and Petition were mailed and filed on March 13, 2026.

Pursuant to Probate Code §850 and *Estate of Heggstad* (1993) 16 Cal.App. 4th 943, 947-950, the Court finds sufficient evidence that decedent intended the above-mentioned assets be part of the Trust.

TENTATIVE RULING #12:

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ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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13.	26PR0056	ESTATE OF ALICE C. BOSTROM
STATUS OF ADMINISTRATION		

The court signed an Order for Final Distribution on December 22, 2025. No ex parte petition for discharge has been filed.

TENTATIVE RULING #13:

APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, APRIL 20, 2026, IN DEPARTMENT NINE.

A STATUS OF ADMINISTRATION HEARING IS SET FOR 8:30 A.M. ON MONDAY, APRIL 19, 2027, IN DEPARTMENT NINE. PETITIONER OR COUNSEL ARE ORDERED TO PERSONALLY APPEAR, OR FILE A STATUS UPDATE WITH THE COURT AT LEAST TWO WEEKS BEFORE THAT HEARING.

IF A PARTY OR PARTIES WISH TO APPEAR BY VIRTUALLY, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

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14.	PP20070095	TRUST 6 UNDER THE ROLLAND & ADELE WATT TRUST
PETITION FOR ORDER TERMINATING IRREVOCABLE TRUST		

All beneficiaries of the Trust 6 under the Rolland and Adelle Watt Trust(Trust) petition the court to terminate the trust early and distribute the remaining assets per the terms of the trust directives at termination.

Probate Code § 15403 provides that "if all beneficiaries of an irrevocable trust consent, they may petition the court for modification or termination of the trust. .. " That statute limits the court's discretion only if "the continuance of the trust is necessary to carry out a material purpose of the trust."

The term "beneficiary" for beneficiary consent purposes is broadly defined in Probate Code § 24 as "a person who has any present or future interest, vested or contingent" and therefore includes even unborn, unascertained beneficiaries. However, Probate Code § 15403 goes on to state that "[i]f the trust provides for the disposition of principal to a class of persons described only as 'heirs' or 'next of kin' of the settlor, or using other words that describe the class of all persons who would take under the rules of intestacy, the court may limit he class of beneficiaries whose consent is necessary to modify or terminate a trust to the beneficiaries who are reasonably likely to take under the circumstances." The court agrees The identified beneficiaries are the likely class of beneficiaries and limits the required consent to those individuals.

Proof of service of the petition was filed on April 3, 2026. The court intends to grant the petition as requested and terminate the trusts early.

TENTATIVE RULING #14:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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15.	26PR0096	IN THE MATTER OF THE MARY HOUGH JONES REVOCABLE TRUST
PETITION FOR ORDER TERMINATING IRREVOCABLE TRUST		

All beneficiaries of the Mary Hough Jones Trust(Trust) petition the court to terminate the trust early and distribute the remaining assets to the named beneficiaries.

Probate Code § 15403 provides that "if all beneficiaries of an irrevocable trust consent, they may petition the court for modification or termination of the trust. .. " That statute limits the court's discretion only if "the continuance of the trust is necessary to carry out a material purpose of the trust."

Proof of service of the petition was filed on April 13, 2026. The court intends to grant the petition as requested and terminate the trusts early.

The court intends to grant the petition as requested

TENTATIVE RULING #15:

ABSENT OBJECTION THE PETITION IS GRANTED AS REQUESTED. ANY PERSON WHO HAS AN OBJECTION MAY MAKE IT ANY TIME, EVEN ORALLY AT THE HEARING (PROBATE CODE § 1043).

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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16.	25PR0363	ESTATE OF THOMAS ANDREW SALATA
TRIAL SETTING/ STATUS HEARING		

TENTATIVE RULING #16: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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17.	26PR0066	IN THE MATTER OF THE ADELHEID HALL 2022 REVOCABLE TRUST
PETITION TO REMOVE TRUSTEE AND APPOINT PROFESSIONAL FIDUCIARY		

Petitioner and Respondent are the children of settlor Adelaide Hall and both are beneficiaries of the Trust, which is attached to the Petition as Exhibit A.

In 2025 settlor executed a Fourth Amendment to the Trust which is attached to the Petition as Exhibit B. The Fourth Amendment removed Petitioner as successor co-trustee, and established Respondent as the sole successor trustee. The Fourth Amendment to the Trust also gave Petitioner the right to receive certain real property that is an asset of the Trust “at fair market value . . . as part of his one-half (1/2) share of the trust”, to be distributed to Petitioner 30 days after settlor’s death.

Petitioner asserts that he has exercised his option to receive the real property but that Respondent has refused to transfer the property, in violation of the terms of the Trust. In the interim, Respondent’s attorney informed Petitioner that no distribution could occur until 120 days after the Notification of Trustee was sent to Petitioner. Petition, Exhibit C. Petitioner attempted to meet with Respondent’s attorney in January, 2026, but the meeting was cancelled, and in February, 2026, Petitioner was informed that Respondent’s attorney was on vacation. Later, Respondent’s attorney claimed that Petitioner had cancelled the meeting, but Petitioner asserts that it was Respondent’s attorney who cancelled the meeting.

In February, 2026, Respondent informed Petitioner that he could pick up furniture from the property, but that the time for Petitioner to acquire the property had expired, even though the Trust does not put any time limit on the period for Petitioner to exercise his option. Further, the 120 days referenced in Respondent’s letter as the period during which no distributions could be made would not have run until March, 2026.

Petitioner believes that Respondent is attempting to sell the property to a third-party buyer in violation of the terms of the Trust.

The Petition alleges breach of fiduciary duty in violation of Probate Code §§ 16002, 16003 and 16004. Petitioner further seeks immediate suspension and ultimately, removal of the trustee pursuant to Probate Code § 16420(a) and appointment of a professional fiduciary. Petitioner also requests the Court to order distribution of the real property in accordance with the terms of the Trust, and to enjoin the sale of the real property. Petitioner requests attorneys’ fees.

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TENTATIVE RULING #17: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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18.	26PR0059	ESTATE OF SHELLEY SNYDER
LETTERS OF ADMINISTRATION		

Petition for Letters of Administration

Decedent died intestate on February 17, 2026, survived by her husband and two sons. Petitioner is decedent's son.

The Petition requests full authority under the Independent Administration of Estates Act.

Waivers of bond has have not been filed with the court by the heirs.

A Duties/Liabilities statement (DE 147/DE 147s) was filed on March 11, 2026.

Proof of service of notice of the hearing on the Petition was filed on April 6, 2026. Additionally proof of publication was filed on April 3, 2026.

There is no proof of publication on file with the court, as required by Probate Code §§ 8120, 8121.

TENTATIVE RULING #18: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.

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19.	25PR0063	ESTATE OF ROBERT WORRELL
STATUS OF ADMINISTRATION/DETRMINATION OF HEIRSHIP & PERSONS ENTITLED TO DISTRIBUTION		

Letters were Issued on June 16, 2025. No status of administration has been filed with the court.

An amended petition to determine heirship was filed on April 13, 2026.

TENTATIVE RULING #19: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON MONDAY, JUNE 1, 2026, IN DEPARTMENT NINE.

IF A PARTY OR PARTIES WISH TO APPEAR REMOTELY, INSTRUCTIONS FOR REMOTE APPEARANCES CAN BE FOUND ON THE COURT'S WEBSITE.