

1. ESTATE OF JACKSON PP-20210165

Petition to Admit Will to Probate

This matter was continued from July 27, 2022, due to several defects with Gayle Bigler's petitioning papers. To date, the defects have not been corrected. There is still no proof of service of the notice of hearing and a copy of the petition on alternate executor Craig Jackson in the court's file. Petitioner also needs to file an executed copy of the mandatory Duties and Liabilities form (Judicial Council Form DE-147), as well as the Confidential Supplement to Duties and Liabilities of Personal Representative (Judicial Council Form DE-147S). (El Dorado County Superior Court Local Rules, Rule 10.02.10.) Lastly, there is no Proof of Publication in the court's file.

TENTATIVE RULING # 1: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

2. ESTATE OF WILLIS 22PR0138

Petition to Administer Estate

This matter was continued from October 12, 2022. At that hearing, the court ordered objector Andrea Klein to provide a declaration to the court showing proof of publication of notice to creditors. Objectors declaration and supporting documentation were filed November 23, 2022, and were served by regular mail and electronic mail on petitioner that same day.

The original will was lodged on October 27, 2022.

To date, petitioner has not filed Proof of Publication.

It remains unresolved whether objector/nominated executor will step up to probate the purported will or leave it to be probated by petitioner or the public administrator.

TENTATIVE RULING # 2: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

3. ESTATE OF DUNNAGAN PP-20140061

Petition for Final Distribution on Waiver of Account

TENTATIVE RULING # 3: ABSENT OBJECTION, PETITION IS GRANTED AS REQUESTED.

4. ESTATE OF DEISENROTH PP-20210211

Status of Administration

Letters of Administration were issued on December 8, 2021. The Final Inventory and Appraisal was filed on May 3, 2022. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 4: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

5. ESTATE OF FIELDS PP-20170176

Status of Administration

This matter was continued from July 20, 2022.

Letters of Administration were issued on March 8, 2018. The Final Inventory and Appraisal was filed on September 4, 2018. The final account has been delayed due to a related Family Law matter concerning arrears in payments owed to decedent. To date, there is still no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 5: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

6. ESTATE OF D'ONOFRIO PP-20210088

Status of Administration

TENTATIVE RULING # 6: AT THE REQUEST OF THE CO-ADMINISTRATORS, MATTER IS CONTINUED TO 8:30 A.M. ON WEDNESDAY, JANUARY 25, 2023, IN DEPARTMENT NINE.

7. ESTATE OF BEAUPRE 22PR0066

Inventory and Appraisal

Letters Testamentary were issued on July 20, 2022. Inventory and Appraisal, Partial No. 1, was filed on August 11, 2022. To date, the Final Inventory and Appraisal is not in the court's file.

TENTATIVE RULING # 7: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

8. ESTATE OF HEILMAN PP-20190123

Hearing Re: Status of Sale

This matter was continued from July 20, 2022. At the last hearing, the court was notified that a settlement was circulating for a related case in the U.S. District Court for the Eastern District of California involving a Variable Annuity Life Insurance Company. The court has not received any further word on that proceeding.

Letters Testamentary were issued on October 23, 2019. The Final Inventory and Appraisal was issued on August 12, 2021. To date, there is no final account and request for order of final distribution in the court's file.

TENTATIVE RULING # 8: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

9. ESTATE OF KEELER 22PR0284

Petition to Administer Estate

TENTATIVE RULING # 9: ABSENT OBJECTION, PETITION IS GRANTED. THE COURT SETS A HEARING RE: INVENTORY AND APPRAISAL AT 8:30 A.M. ON WEDNESDAY, APRIL 12, 2023, IN DEPARTMENT NINE. THE COURT FURTHER SETS A HEARING RE: STATUS OF ADMINISTRATION AT 8:30 A.M. ON WEDNESDAY, DECEMBER 6, 2023, IN DEPARTMENT NINE.

10. ESTATE OF WALZ PP-20110054

Petition to Administer Estate

The petition for issuance of Letters of Administration to a successor personal representative was granted on March 16, 2016. The Letters of Administration were issued on July 27, 2016. At the hearing on October 13, 2021, the court granted counsel's request for a continuance. The hearing was continued to December 15, 2021. At the hearing on December 15, 2021, the court continued the hearing to February 9, 2022. At the hearing on February 9, 2022 the personal representative's counsel stated he would be filing a motion to withdraw. The hearing was continued to March 23, 2022. At the March 23, 2022, hearing the court continued the hearing to July 27, 2022. At the hearing on July 27, 2022, counsel for the personal representative stated he would be filing a final accounting.

To date, there is no motion to withdraw as counsel of record for the personal representative, no Final Inventory and Appraisal, and no Final Account and Request for Order of Final Distribution in the court's file.

TENTATIVE RULING # 10: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.

11. ESTATE OF REES 22PR0164

Petition to Admit Will to Probate

This matter was continued from September 28, 2022. At that hearing, the court noted there was no proof of service as to the objection filed by respondent Timothy Rees. Respondent's counsel advised that he did serve the objection on all parties. The court ordered counsel to serve copies of the objection to all parties and provide the court with a proof of service. On September 30, 2022, respondent's counsel filed a Notice of Continued Hearing. The Notice states that respondent's objection was being sent along with the Notice.

On November 14, 2022, petitioner filed a response to respondent's objection. Respondent filed a reply on November 16, 2022.

Because this is a contested matter, appearances are required to set dates for an evidentiary hearing, Issues Conference, and Mandatory Settlement Conference.

TENTATIVE RULING # 11: APPEARANCES ARE REQUIRED AT 8:30 A.M. ON WEDNESDAY, DECEMBER 7, 2022, IN DEPARTMENT NINE. IF A PARTY WISHES TO APPEAR BY ZOOM, PLEASE CONTACT THE COURT AT (530) 621-5867 AND MEETING INFORMATION WILL BE PROVIDED.